



FIRST RELEASE



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YEAR XIV

SARAJEVO, 02/04/2021

NUMBER 2

ECONOMIC STATISTICS

Turism, February 2021

In February 2021 tourists realised 52,948 tourist arrivals in Bosnia and Herzegovina which represent the increase by 7.6% as compared to January 2020 and decrease by 26.4% as compared to February 2020. Tourists realised 120,723 tourist nights which represent the decrease by 0.9% as compared to January 2020 and decrease by 29.1% as compared to February 2020. Domestic tourists share of total number of overnight stays was 56.0% and foreign tourists share was 44.0%.

The number of domestic tourist nights decreased by 11.4% as compared to January 2020 and increased by 16.2% as compared to February 2020. Foreign tourist nights increased by 16.7% as compared to January 2020 and decreased by 52.7% as compared to February 2020.

Concerning the structure of foreign tourist nights in February 2021, the most of them (76.1%) were realised by tourists from: Serbia (40.2%), Croatia (20.5%), Slovenia (7.7%), Montenegro (4.7%) and United Arabien Emirates (3.3%). Tourists from other countries realised 23.9% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Finland wiht average stay by 10.1 nights, Portugal with 8.4 nights, Canada with 7.9 nights, Greece with 5.5 nights and Israel with 5.0 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in February 2021 amounted to 15,976 which is 14.4% decrease compared to February 2020. Number of available beds was 34,410 beds, which is decrease by 13.5%, compared to the same month of 2020.

In February 2021, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 14,751, which is an decrease of 12.0% compared to February 2020., and number of available beds amounted to 30,620 which is an decrease of 11.0%, compared to the same month of the previous year.

Net occupancy rate of *rooms* was 16.8% and permanent beds it was 13.4% in January 2021 , while in February 2020, net occupancy rate of *rooms* was 18.8% and of permanent beds 15.5%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 98.0%

Tourist nights by months February 2020.- February 2021.

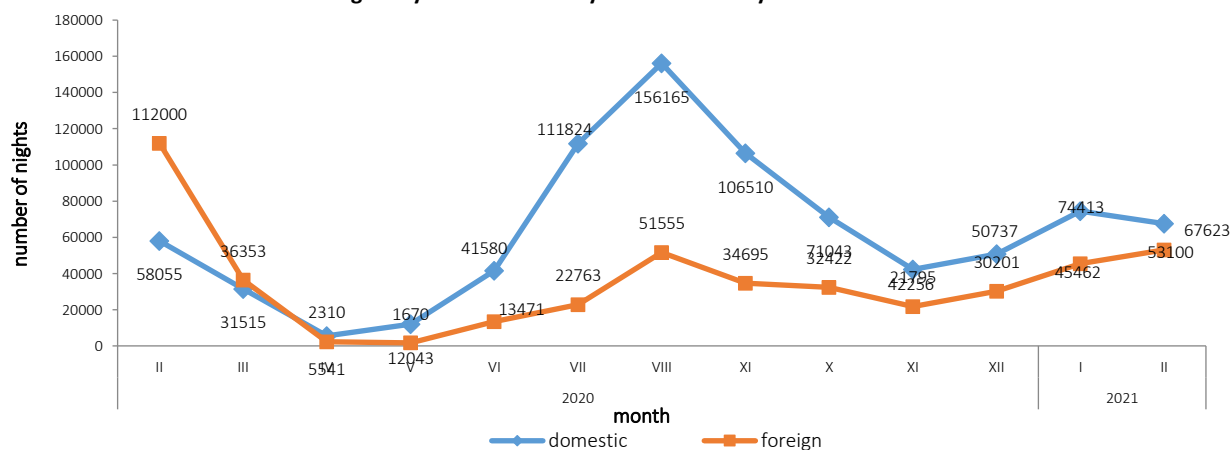


Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

	Individual arrangement						Organised trip					
	Arrivals tourist			Nights tourist			Arrivals tourist			Nights tourist		
	II 2020*	II 2021	Indices II 2021 II 2020	II 2020*	II 2021	Indices II 2021 II 2020	II 2020*	II 2021	Indices II 2021 II 2020	II 2020*	II 2021	Indices II 2021 II 2020
Total	57440	47689	83,0	126882	109738	86,5	14469	5259	36,3	43467	10985	25,3
Domestic tourist	25750	29579	114,9	47684	61541	129,1	3694	3256	88,1	10491	6082	58,0
Foreign tourist	31690	18110	57,1	79198	48197	60,9	10775	2003	18,6	32976	4903	14,9

* final data

Tourist arrivals by months February 2020. - February 2021.

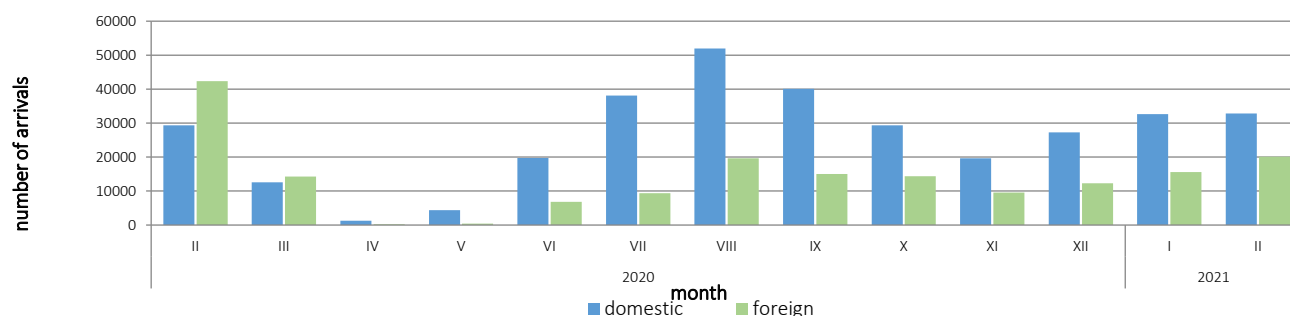


Table 2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					II 2021	
	II 2020*	I 2020*	II 2021	Indices <u>II 2021</u> I 2021	Indices <u>II 2021</u> II 2020	II 2020*	I 2020*	II 2021	Indices <u>II 2021</u> I 2021	Indices <u>II 2021</u> II 2020	Structure of nights %	Average number of nights by arrivals
Total	42465	15584	20113	129,1	47,4	112174	45509	53100	116,7	47,3	100,0	2,6
Foreign tourist												
Albania	187	30	55	183,3	29,4	306	43	120	279,1	39,2	0,2	2,2
Austria	1182	359	448	124,8	37,9	2431	895	1075	120,1	44,2	2,0	2,4
Belgium	151	75	46	61,3	30,5	394	139	110	79,1	27,9	0,2	2,4
Bulgaria	203	42	51	121,4	25,1	454	164	143	87,2	31,5	0,3	2,8
Montenegro	1225	1493	1018	68,2	83,1	2670	4216	2492	59,1	93,3	4,7	2,4
Czech Republic	394	53	105	198,1	26,6	607	141	303	214,9	49,9	0,6	2,9
Denmark	135	22	23	104,5	17,0	361	61	71	116,4	19,7	0,1	3,1
Estonia	15	24	1	4,2	6,7	37	44	1	2,3	2,7	0,0	1,0
Finland	65	9	13	144,4	20,0	180	77	131	170,1	72,8	0,2	10,1
France	432	141	134	95,0	31,0	1035	310	406	131,0	39,2	0,8	3,0
Greece	188	43	28	65,1	14,9	422	144	153	106,3	36,3	0,3	5,5
Netherlands	429	70	129	184,3	30,1	1284	251	332	132,3	25,9	0,6	2,6
Croatia	11132	3859	4135	107,2	37,1	33681	11179	10891	97,4	32,3	20,5	2,6
Ireland	134	12	5	41,7	3,7	368	29	7	24,1	1,9	0,0	1,4
Iceland	3	1	7	700,0	233,3	11	1	7	700,0	63,6	0,0	1,0
Italy	1095	320	290	90,6	26,5	2427	822	907	110,3	37,4	1,7	3,1
Cyprus	38	24	3	12,5	7,9	173	98	8	8,2	4,6	0,0	2,7
Latvia	12	3	3	100,0	25,0	48	10	3	30,0	6,3	0,0	1,0
Lithuania	29	12	5	41,7	17,2	68	19	9	47,4	13,2	0,0	1,8
Luxembourg	43	49	58	118,4	134,9	105	143	143	100,0	136,2	0,3	2,5

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	Arrivals					Nights					II 2021	
	II 2020*	I 2020*	II 2021	Indices II 2021 I 2021	Indices II 2021 II 2020	II 2020*	I 2020*	II 2021	Indices II 2021 I 2021	Indices II 2021 II 2020	Structure of nights %	Average number of nights by arrivals
Hungary	456	68	76	111,8	16,7	1056	318	297	93,4	28,1	0,6	3,9
Malta	6	1	–	–	–	14	4	–	–	–	–	–
Norway	133	19	7	36,8	5,3	435	71	19	26,8	4,4	0,0	2,7
Germany	1504	494	482	97,6	32,0	3538	1294	1221	94,4	34,5	2,3	2,5
Poland	247	50	71	142,0	28,7	574	116	165	142,2	28,7	0,3	2,3
Portugal	60	8	9	112,5	15,0	149	61	76	124,6	51,0	0,1	8,4
Romania	178	53	82	154,7	46,1	508	144	334	231,9	65,7	0,6	4,1
Russian Federation	334	144	91	63,2	27,2	666	315	192	61,0	28,8	0,4	2,1
North of Macedonia	420	137	165	120,4	39,3	1080	418	388	92,8	35,9	0,7	2,4
Slovakia	168	31	55	177,4	32,7	488	64	140	218,8	28,7	0,3	2,5
Slovenia	3164	598	1507	252,0	47,6	8223	1599	3948	246,9	48,0	7,4	2,6
Serbia	8822	3721	7979	214,4	90,4	26701	12910	21364	165,5	80,0	40,2	2,7
Spain	288	13	26	200,0	9,0	719	28	52	185,7	7,2	0,1	2,0
Switzerland (including Liechtenstein)	519	199	354	177,9	68,2	1573	554	946	170,8	60,1	1,8	2,7
Sweden	451	94	115	122,3	25,5	1088	228	292	128,1	26,8	0,5	2,5
Turkey	1617	709	661	93,2	40,9	3663	1624	1427	87,9	39,0	2,7	2,2
United Kingdom	602	82	89	108,5	14,8	1515	233	221	94,8	14,6	0,4	2,5
Ukraine	76	11	14	127,3	18,4	202	22	39	177,3	19,3	0,1	2,8
Other European countries	120	15	37	246,7	30,8	272	38	82	215,8	30,1	0,2	2,2
Egypt	59	36	17	47,2	28,8	182	120	61	50,8	33,5	0,1	3,6
South Africa	15	5	3	60,0	20,0	110	6	13	216,7	11,8	0,0	4,3
Other African countries	128	77	66	85,7	51,6	458	169	117	69,2	25,5	0,2	1,8
Canada	112	38	18	47,4	16,1	249	172	143	83,1	57,4	0,3	7,9
USA	1103	412	485	117,7	44,0	2172	815	1097	134,6	50,5	2,1	2,3
Other Northern American countries	27	9	16	177,8	59,3	155	9	27	300,0	17,4	0,1	1,7
Brazil	81	31	8	25,8	9,9	188	72	21	29,2	11,2	0,0	2,6
Other Southern and Central	89	18	30	166,7	33,7	245	43	59	137,2	24,1	0,1	2,0
Bahrain	113	84	36	42,9	31,9	271	233	120	51,5	44,3	0,2	3,3
India	59	14	11	78,6	18,6	136	63	31	49,2	22,8	0,1	2,8
Iran	28	6	5	83,3	17,9	303	68	9	13,2	3,0	0,0	1,8
Israel	69	19	2	10,5	2,9	166	43	10	23,3	6,0	0,0	5,0
Japan	154	15	6	40,0	3,9	382	25	12	48,0	3,1	0,0	2,0
Republic of Korea	735	1	1	100,0	0,1	814	4	4	100,0	0,5	0,0	4,0
Qatar	82	17	32	188,2	39,0	174	60	112	186,7	64,4	0,2	3,5
China	1354	30	40	133,3	3,0	2367	78	87	111,5	3,7	0,2	2,2
Kuwait	212	62	70	112,9	33,0	613	217	310	142,9	50,6	0,6	4,4
Malaysia	292	4	7	175,0	2,4	444	8	16	200,0	3,6	0,0	2,3
Oman	123	51	37	72,5	30,1	343	140	71	50,7	20,7	0,1	1,9
Saudi Arabia	315	39	29	74,4	9,2	661	61	33	54,1	5,0	0,1	1,1
United Arab Emirates	241	1421	678	47,7	281,3	652	3979	1749	44,0	268,3	3,3	2,6
Other Asian countries	664	85	110	129,4	16,6	1187	223	363	162,8	30,6	0,7	3,3
Australia	94	15	28	186,7	29,8	293	46	119	258,7	40,6	0,2	4,3
New Zealand	18	4	–	–	–	41	8	–	–	–	–	–
Other countries of Oceania	41	3	1	33,3	2,4	42	20	1	5,0	2,4	0,0	1,0

*final data

Table 3: Tourist arrivals and nights according to the classification of activities ¹⁾

	Arrivals					Nights					II 2021
	II 2020*	I 2020*	II 2021	Indices II 2021 I 2021	Indices II 2021 II 2020	II 2020*	I 2020*	II 2021	Indices II 2021 I 2021	Indices II 2021 II 2020	Structure of nights %
Total	71909	49217	52948	107,6	73,6	170349	121831	120723	99,1	70,9	100,0
Hotels and similar accommodation	68609	47678	51503	108,0	75,1	158923	117428	115131	98,0	72,4	95,4
Holiday and other short-stay accommodation	2554	1365	1106	81,0	43,3	5140	3176	2556	80,5	49,7	2,1
Camps and camping grounds	60	34	17	50,0	28,3	133	64	17	26,6	12,8	0,0
Other accommodation	686	140	322	230,0	46,9	6153	1163	3019	259,6	49,1	2,5
Domestic tourist	29444	33633	32835	97,6	111,5	58175	76322	67623	88,6	116,2	56,0
Hotels and similar accommodation	27594	32244	31533	97,8	114,3	51358	72614	62655	86,3	122,0	51,9
Holiday and other short-stay accommodation	1304	1236	977	79,0	74,9	1994	2514	1967	78,2	98,6	1,6
Camps and camping grounds	27	17	13	76,5	48,1	59	35	13	37,1	22,0	0,0
Other accommodation	519	136	312	229,4	60,1	4764	1159	2988	257,8	62,7	2,5
Foreign tourist	42465	15584	20113	129,1	47,4	112174	45509	53100	116,7	47,3	44,0
Hotels and similar accommodation	41015	15434	19970	129,4	48,7	107565	44814	52476	117,1	48,8	43,5
Holiday and other short-stay accommodation	1250	129	129	100,0	10,3	3146	662	589	89,0	18,7	0,5
Camps and camping grounds	33	17	4	23,5	12,1	74	29	4	13,8	5,4	0,0
Other accommodation	167	4	10	250,0	6,0	1389	4	31	775,0	2,2	0,0

1) The Classification of Economic Activities of BiH 2010

*final data

Foreign tourist nights and arrivals, by country of residence , February 2021.

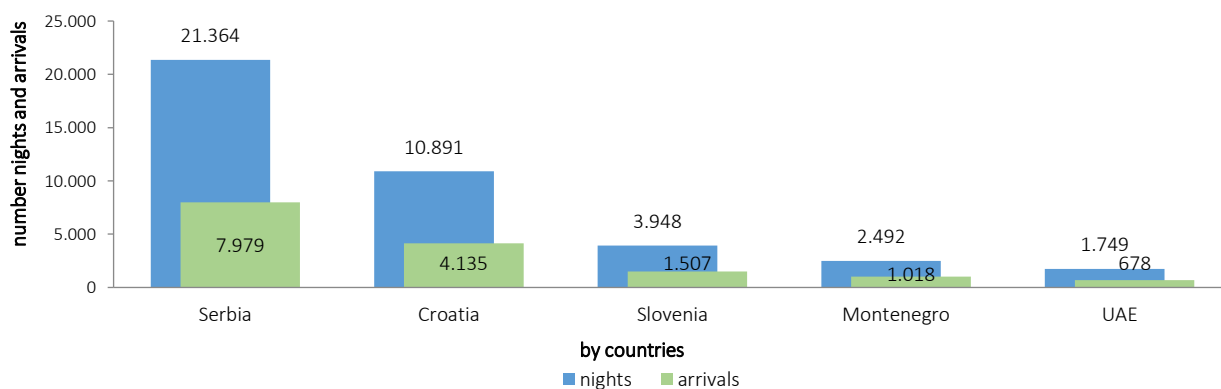


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Metodologija

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other includes uncategorised accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published.

The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series. Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics (www.bhas.gov.ba).

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual or organised (travel agency).

Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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