



FIRST RELEASE



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TOURISM STATISTICS

Tourism in BIH, December 2017

In December 2017 tourists realised 82,842 tourist arrivals in Bosnia and Herzegovina which represent the increase by 10.9% as compared to November 2017 and increase by 12.9% as compared to December 2016. Tourists realised 153,580 tourist nights which represent the increase by 3.8% as compared to November 2017 and increase by 11.0% as compared to December 2016. Domestic tourists share of total number of overnight stays was 40.4% and foreign tourists share was 59.6%.

The number of domestic tourist nights increased by 13.5% as compared to November 2017 and increased by 3.2% as compared to December 2016. Foreign tourist nights decreased by 1.9% as compared to November 2017 and increased by 17.0% as compared to December 2016.

Concerning the structure of foreign tourist nights in December 2017, the most of them (65.2%) were realised by tourists from: Croatia (26.4%), Serbia (12.8%), Slovenia (9.3%), UAE (4.7%), Turkey (4.4%), Germany (4.0%) and Austria (3.6%) and. Tourists from other countries realised 34.8% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Iran with average stay by 10.1 nights, Estonia 4.3 nights, Kuwait 3.7 nights, Qatar 3.4 nights, Israel 3.3 nights and Romania 3.1 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in December 2017 amounted to 18,132, which is 8.2% increase compared to December 2016. Number of available beds was 38,333 beds, which is increase by 8.7%, compared to the same month of 2016.

In December 2017, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 16,237, which is an increase of 7.5% compared to December 2016., and number of available beds amounted to 33,084 which is an increase by 8.1%, compared to the same month of the previous year.

Net occupancy rate of permanent beds was 13.6%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 92.3%.

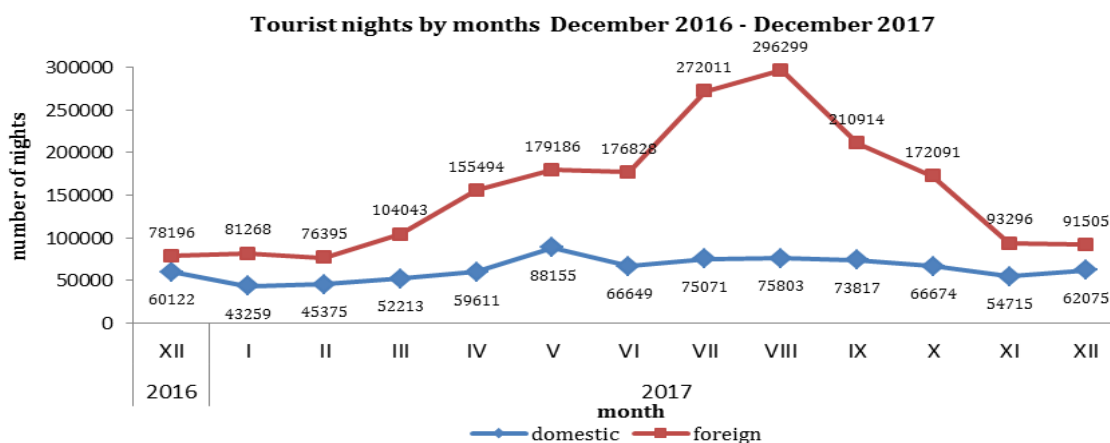


Table 1: Tourist arrivals and nights

	Arrivals					Nights					XII 2017	
	XII 2016*	XI 2017	XII 2017	Indeksi $\frac{\text{XII 2017}}{\text{XI 2017}}$	Indeksi $\frac{\text{XII 2017}}{\text{XII 2016}}$	XII 2016*	XI 2017	XII 2017	Indeksi $\frac{\text{XII 2017}}{\text{XI 2017}}$	Indeksi $\frac{\text{XII 2017}}{\text{XII 2016}}$	Structure of nights %	Average number of nights by arrivals
TOTAL	73.352	74.681	82.842	110,9	112,9	138.318	148.011	153.580	103,8	111,0	100,0	1,9
Domestic tourist	35.736	30.877	36.884	119,5	103,2	60.122	54.715	62.075	113,5	103,2	40,4	1,7
Foreign tourist	37.616	43.804	45.958	104,9	122,2	78.196	93.296	91.505	98,1	117,0	59,6	2,0

*final data

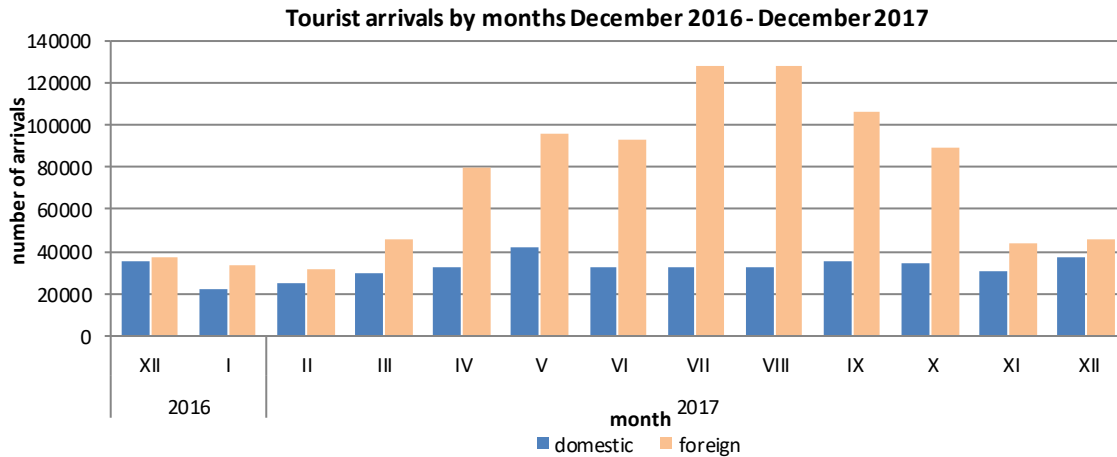


Table 2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					XII 2017	
	XII 2016*	XI 2017	XII 2017	Indices $\frac{\text{XII 2017}}{\text{XI 2017}}$	Indices $\frac{\text{XII 2017}}{\text{XII 2016}}$	XII 2016*	XI 2017	XII 2017	Indices $\frac{\text{XII 2017}}{\text{XI 2017}}$	Indices $\frac{\text{XII 2017}}{\text{XII 2016}}$	Structure of nights %	Average number of nights by arrivals
TOTAL	37.616	43.804	45.958	104,9	122,2	78.196	93.296	91.505	98,1	117,0	100,0	2,0
Albania	465	384	213	55,5	45,8	683	887	330	37,2	48,3	0,4	1,5
Austria	1.059	1.140	1.590	139,5	150,1	2.087	1.884	3.330	176,8	159,6	3,6	2,1
Belgium	77	168	106	63,1	137,7	165	301	294	97,7	178,2	0,3	2,8
Bulgaria	387	246	461	187,4	119,1	813	440	777	176,6	95,6	0,8	1,7
Montenegro	1.332	1.024	1.212	118,4	91,0	2.442	2.356	2.023	85,9	82,8	2,2	1,7
Czech Republic	201	223	150	67,3	74,6	398	463	252	54,4	63,3	0,3	1,7
Denmark	79	156	108	69,2	136,7	251	334	215	64,4	85,7	0,2	2,0
Estonia	-	11	4	36,4	-	-	21	17	81,0	-	0,0	4,3
Finland	30	45	34	75,6	113,3	65	84	76	90,5	116,9	0,1	2,2
France	267	309	275	89,0	103,0	637	716	551	77,0	86,5	0,6	2,0
Greece	83	168	73	43,5	88,0	141	381	129	33,9	91,5	0,1	1,8
Netherlands	483	707	269	38,0	55,7	2.623	3.949	628	15,9	23,9	0,7	2,3
Croatia	8.122	7.394	10.623	143,7	130,8	17.050	19.557	24.138	123,4	141,6	26,4	2,3
Ireland	111	108	128	118,5	115,3	249	348	208	59,8	83,5	0,2	1,6
Iceland	8	5	11	220,0	137,5	13	15	16	106,7	123,1	0,0	1,5

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	Arrivals					Nights					XII 2017	
	XII 2016*	XI 2017	XII 2017	Indices XII 2017 XI 2017	Indices XII 2017 XII 2016	XII 2016*	XI 2017	XII 2017	Indices XII 2017 XI 2017	Indices XII 2017 XII 2016	Structure of nights %	Average number of nights by arrivals
Italy	1672	1873	1347	71,9	80,6	3852	4960	3037	61,2	78,8	3,3	2,3
Cyprus	12	16	9	56,3	75,0	24	55	27	49,1	112,5	0,0	3,0
Latvia	5	15	10	66,7	200,0	7	18	14	77,8	200,0	0,0	1,4
Lithuania	13	16	13	81,3	100,0	24	38	22	57,9	91,7	0,0	1,7
Luxembourg	14	20	36	180,0	257,1	33	39	95	243,6	287,9	0,1	2,6
Hungary	300	338	466	137,9	155,3	667	762	1.195	156,8	179,2	1,3	2,6
FYR of Macedonia	699	499	735	147,3	105,2	1.630	1.071	1.474	137,6	90,4	1,6	2,0
Malta	15	9	6	66,7	40,0	36	16	14	87,5	38,9	0,0	2,3
Norway	86	145	91	62,8	105,8	202	314	171	54,5	84,7	0,2	1,9
Germany	1.346	1.435	1.729	120,5	128,5	3.083	2.937	3.668	124,9	119,0	4,0	2,1
Poland	247	416	148	35,6	59,9	607	1.030	380	36,9	62,6	0,4	2,6
Portugal	28	36	26	72,2	92,9	93	84	69	82,1	74,2	0,1	2,7
Romania	185	213	209	98,1	113,0	424	717	657	91,6	155,0	0,7	3,1
Russian Federation	165	368	237	64,4	143,6	348	745	544	73,0	156,3	0,6	2,3
Slovakia	116	170	142	83,5	122,4	192	318	284	89,3	147,9	0,3	2,0
Slovenia	3.683	3.296	4.195	127,3	113,9	7.940	6.012	8.529	141,9	107,4	9,3	2,0
Serbia	5.717	6.324	6.562	103,8	114,8	10.301	11.366	11.678	102,7	113,4	12,8	1,8
Spain	131	247	224	90,7	171,0	267	555	543	97,8	203,4	0,6	2,4
Switzerland (including Liechtenstein)	397	348	468	134,5	117,9	801	718	968	134,8	120,8	1,1	2,1
Sweden	318	694	464	66,9	145,9	661	2.178	944	43,3	142,8	1,0	2,0
Turkey	1.488	2.856	2.021	70,8	135,8	3.040	5.185	4.042	78,0	133,0	4,4	2,0
United Kingdom	385	583	323	55,4	83,9	861	1.535	732	47,7	85,0	0,8	2,3
Ukraine	57	60	58	96,7	101,8	121	167	110	65,9	90,9	0,1	1,9
Other European countries	139	199	129	64,8	92,8	290	587	242	41,2	83,4	0,3	1,9
Egypt	40	75	56	74,7	140,0	111	200	154	77,0	138,7	0,2	2,8
South Africa	11	14	12	85,7	109,1	36	33	32	97,0	88,9	0,0	2,7
Other African countries	45	114	120	105,3	266,7	161	318	223	70,1	138,5	0,2	1,9
Canada	73	145	104	71,7	142,5	199	321	210	65,4	105,5	0,2	2,0
USA	618	1.216	787	64,7	127,3	1.178	2.664	1.613	60,5	136,9	1,8	2,0
Other Northern American countries	14	31	22	71,0	157,1	30	62	45	72,6	150,0	0,0	2,0
Brazil	45	183	68	37,2	151,1	101	379	117	30,9	115,8	0,1	1,7
Other Southern and Central American countries	93	139	83	59,7	89,2	168	248	184	74,2	109,5	0,2	2,2
Bahrain ¹⁾	142	210	134	63,8	94,4	514	643	375	58,3	73,0	0,4	2,8
India	28	90	86	95,6	307,1	66	215	254	118,1	384,8	0,3	3,0
Iran	33	19	7	36,8	21,2	72	70	71	101,4	98,6	0,1	10,1
Israel	66	91	39	42,9	59,1	210	217	129	59,4	61,4	0,1	3,3
Japan	112	461	225	48,8	200,9	141	520	301	57,9	213,5	0,3	1,3
Republic of Korea	1.160	1.811	1.062	58,6	91,6	1.253	1.911	1.095	57,3	87,4	1,2	1,0
Qatar ¹⁾	64	102	82	80,4	128,1	235	362	280	77,3	119,1	0,3	3,4
China	351	2.065	1.130	54,7	321,9	540	2.461	1.361	55,3	252,0	1,5	1,2
Kuwait	145	267	169	63,3	116,6	609	1.022	618	60,5	101,5	0,7	3,7
Saudi Arabia	148	273	183	67,0	123,6	373	879	520	59,2	139,4	0,6	2,8
United Arab Emirates ¹⁾	1.314	839	1.431	170,6	108,9	4.065	2.355	4.290	182,2	105,5	4,7	3,0
Other Asian countries (including Malaysia i Oman)	3.041	3.084	5.094	165,2	167,5	4.648	4.621	6.678	144,5	143,7	7,3	1,3
- Malaysia ²⁾	-	1.085	2.335	215,2	-	-	1.230	2.637	214,4	-	2,9	1,1
- Oman ²⁾	-	512	396	77,3	-	-	1.383	850	61,5	-	0,9	2,1
Australia	123	177	132	74,6	107,3	322	400	393	98,3	122,0	0,4	3,0
New Zealand	20	17	17	100,0	85,0	35	30	46	153,3	131,4	0,1	2,7
Other countries of Oceania	8	117	10	8,5	125,0	8	222	93	41,9	1162,5	0,1	9,3

1) The 2016 Bahrain, Qatar and United Arab Emirates are separately from Other Asian countries and presented individually

2) The 2017 Malaysia and Oman are separately from Other Asian countries and presented individually

*final data

Foreign tourist nights and arrivals, by country of residence, December 2017

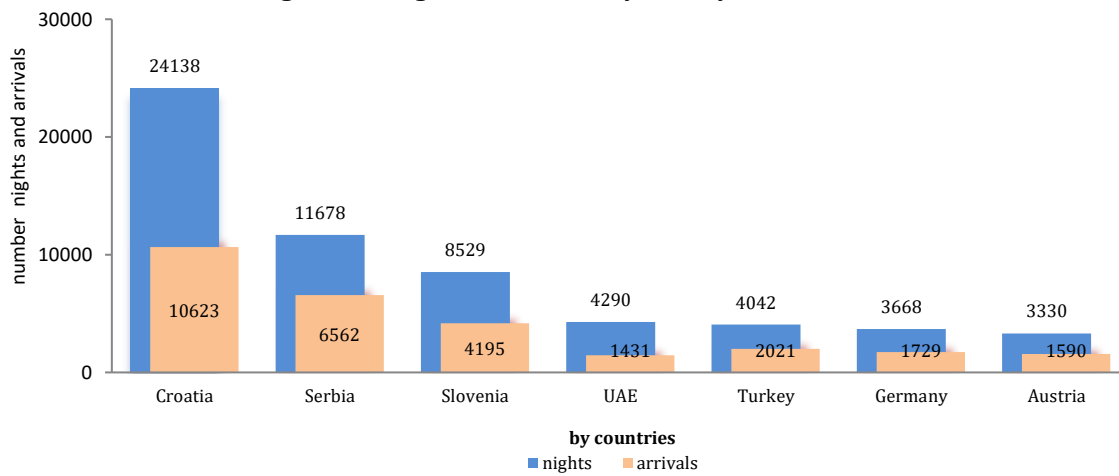


Table 3: Tourist arrivals and nights according to the classification of activities ¹⁾

	Arrivals					Nights					XII 2017
	XII 2016*	XI 2017	XII 2017	Indeksi XII 2017 XI 2017	Indeksi XII 2017 XII 2016	XII 2016*	XI 2017	XII 2017	Indeksi XII 2017 XI 2017	Indeksi XII 2017 XII 2016	Structure of nights %
Total	73.352	74.681	82.842	110,9	112,9	138.318	148.011	153.580	103,8	111,0	100,0
Hotels and similar accommodation	69.466	70.884	78.309	110,5	112,7	128.319	136.560	141.786	103,8	110,5	92,3
Holiday and other short-stay accommodation	2.520	2.472	2.641	106,8	104,8	5.046	5.238	5.409	103,3	107,2	3,5
Camps and camping grounds	164	61	233	382,0	142,1	228	112	404	360,7	177,2	0,3
Other accommodation	1.202	1.264	1.659	131,3	138,0	4.725	6.101	5.981	98,0	126,6	3,9
Domestic tourist	35.736	30.877	36.884	119,5	103,2	60.122	54.715	62.075	113,5	103,2	40,4
Hotels and similar accommodation	33.538	28.652	34.247	119,5	102,1	54.309	47.757	55.223	115,6	101,7	36,0
Holiday and other short-stay accommodation	1.390	1.181	1.274	107,9	91,7	2.380	1.967	2.028	103,1	85,2	1,3
Camps and camping grounds	25	3	88	2933,3	352,0	29	3	92	3066,7	317,2	0,1
Other accommodation	783	1.041	1.275	122,5	162,8	3.404	4.988	4.732	94,9	139,0	3,1
Foreign tourist	37.616	43.804	45.958	104,9	122,2	78.196	93.296	91.505	98,1	117,0	59,6
Hotels and similar accommodation	35.928	42.232	44.062	104,3	122,6	74.010	88.803	86.563	97,5	117,0	56,4
Holiday and other short-stay accommodation	1.130	1.291	1.367	105,9	121,0	2.666	3.271	3.381	103,4	126,8	2,2
Camps and camping grounds	139	58	145	250,0	104,3	199	109	312	286,2	156,8	0,2
Other accommodation	419	223	384	172,2	91,6	1.321	1.113	1.249	112,2	94,5	0,8

¹⁾ The Classification of Economic Activities of BiH 2010

* final data

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	XII 2016*	XI 2017	XII 2017	Indeksi $\frac{\text{XII 2017}}{\text{XI 2017}}$	Indeksi $\frac{\text{XII 2017}}{\text{XII 2016}}$	XII 2016*	XI 2017	XII 2017	Indeksi $\frac{\text{XII 2017}}{\text{XI 2017}}$	Indeksi $\frac{\text{XII 2017}}{\text{XII 2016}}$	Structure of nights %	Average number of nights by arrivals
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NOTES ON METHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual on organised (travel agencier).

Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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Phone: +387 (33) 911 911 · Telefax: +387 (33) 220 622

E-mail : bhas@bhas.ba · Web site: <http://www.bhas.ba>

Person responsible: M.Sc. Velimir Jukić, director

Prepared by: Ms. Azra Demirović

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