



FIRST RELEASE



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TOURISM STATISTICS Tourism in BiH, September 2018

In September 2018 tourists realised 156,396 tourist arrivals in Bosnia and Hercegovina which represent the decrease by 15.8% as compared to August 2018 and increase by 10.2% as compared to September 2017. Tourists realised 312,665 tourist nights which represent the decrease by 27.6% as compared to August 2018 and increase by 9.6% as compared to September 2017. Domestic tourists share of total number of overnight stays was 27.1% and foreign tourists share was 72.9%.

The number of domestic tourist nights decreased by 5.2% as compared to August 2018 and increased by 14.6% as compared to September 2017. Foreign tourist nights decreased by 33.5% as compared to August 2018 and increased by 7.8% as compared to September 2017.

Concerning the structure of foreign tourist nights in September 2018, the most of them (46.5%) were realised by tourists from: Croatia (7.4%), Serbia (7.0%), Slovenia (6.4%), Poland (6.3%), Turkey (5.1%), Germany (5.0%), Italy (4.9%) (5.1%) and China (4.4%). Tourists from other countries realised 53.5% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Malta with average stay by 6.3 nights, Ireland with 3.5 nights, Kuwait with 3.3 nights, United Arabien Emirates with 3.1, Egypt and Bahrain with (2.8%) nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Hercegovina in September 2018 amounted to 20,445 which is 7.4% increase compared to September 2017. Number of available beds was 43,424 beds, which is increase by 6.9%, compared to the same month of 2017.

In September 2018, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 17,600, which is an increase of 5.8% compared to September 2017., and number of available beds amounted to 35,632 which is an increase of 5.4%, compared to the same month of the previous year.

Net occupancy rate of permanent beds was 26.0%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 91.3%.

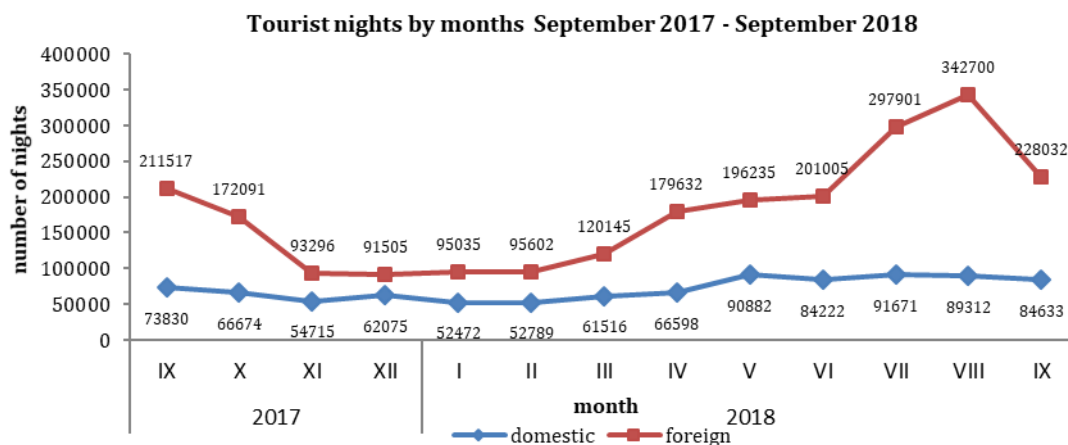
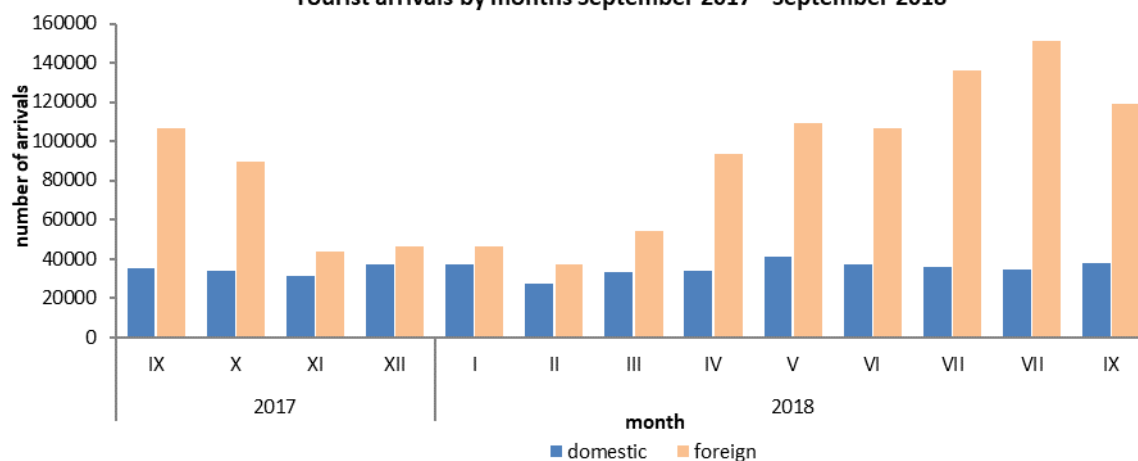


Table 1: Tourist arrivals and nights

	Arrivals					Nights					IX 2018	
	IX 2017*	VIII 2018	IX 2018	Indices IX 2018 VIII 2018	Indices IX 2018 IX 2017	IX 2017*	VIII 2018	IX 2018	Indices IX 2018 VIII 2018	Indices IX 2018 IX 2017	Structure of nights %	Average number of nights by arrivals
TOTAL	141.977	185.648	156.396	84,2	110,2	285.347	432.012	312.665	72,4	109,6	100,0	2,0
Domestic tourist	35.187	34.782	37.622	108,2	106,9	73.830	89.312	84.633	94,8	114,6	27,1	2,2
Foreign tourist	106.790	150.866	118.774	78,7	111,2	211.517	342.700	228.032	66,5	107,8	72,9	1,9

*final data

Tourist arrivals by months September 2017 - September 2018

Table 2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					IX 2018	
	IX 2017*	VIII 2018	IX 2018	Indices IX 2018 VIII 2018	Indices IX 2018 IX 2017	IX 2017*	VIII 2018	IX 2018	Indices IX 2018 VIII 2018	Indices IX 2018 IX 2017	Structure of nights %	Average number of nights by arrivals
TOTAL	106.790	150.866	118.774	78,7	111,2	211.517	342.700	228.032	66,5	107,8	100,0	1,9
Albania	340	405	377	93,1	110,9	548	857	631	73,6	115,1	0,3	1,7
Austria	2.061	3.471	2.447	70,5	118,7	3.550	7.181	4.648	64,7	130,9	2,0	1,9
Belgium	1.053	904	928	102,7	88,1	2.268	2.373	2.361	99,5	104,1	1,0	2,5
Bulgaria	1.652	357	1.277	357,7	77,3	2.379	862	2.671	309,9	112,3	1,2	2,1
Montenegro	1.260	1.392	1.686	121,1	133,8	2.791	3.408	3.645	107,0	130,6	1,6	2,2
Czech Republic	608	1.094	701	64,1	115,3	1.004	2.514	1.645	65,4	163,8	0,7	2,3
Denmark	449	591	899	152,1	200,2	931	1.786	2.362	132,3	253,7	1,0	2,6
Estonia	96	70	117	167,1	121,9	214	281	222	79,0	103,7	0,1	1,9
Finland	265	224	403	179,9	152,1	494	639	605	94,7	122,5	0,3	1,5
France	1.980	3.742	3.691	98,6	186,4	6.033	14.301	9.520	66,6	157,8	4,2	2,6
Greece	542	2.326	873	37,5	161,1	1.268	4.798	1.793	37,4	141,4	0,8	2,1
Netherlands	1.512	2.738	1.997	72,9	132,1	3.979	5.936	5.466	92,1	137,4	2,4	2,7
Croatia	7.383	8.752	9.247	105,7	125,2	13.760	16.381	16.932	103,4	123,1	7,4	1,8
Ireland	620	1.061	932	87,8	150,3	2.420	4.519	3.300	73,0	136,4	1,4	3,5
Iceland	22	79	35	44,3	159,1	29	307	55	17,9	189,7	0,0	1,6

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	Arrivals					Nights					IX 2018	
	IX 2017*	VIII 2018	IX 2018	Indices IX 2018 VIII 2018	Indices IX 2018 IX 2017	IX 2017*	VIII 2018	IX 2018	Indices IX 2018 VIII 2018	Indices IX 2018 IX 2017	Structure of nights %	Average number of nights by arrivals
Italy	5346	9396	4974	52,9	93,0	14243	23310	11129	47,7	78,1	4,9	2,2
Cyprus	63	256	12	4,7	19,0	82	483	22	4,6	26,8	0,0	1,8
Latvia	194	200	109	54,5	56,2	318	520	141	27,1	44,3	0,1	1,3
Lithuania	214	255	218	85,5	101,9	260	356	311	87,4	119,6	0,1	1,4
Luxembourg	25	207	34	16,4	136,0	63	535	64	12,0	101,6	0,0	1,9
Hungary	1.821	2.635	2.146	81,4	117,8	3.285	5.371	3.381	62,9	102,9	1,5	1,6
FYR of Macedonia	816	634	743	117,2	91,1	1.461	1.482	1.593	107,5	109,0	0,7	2,1
Malta	124	230	103	44,8	83,1	878	1.695	644	38,0	73,3	0,3	6,3
Norway	707	590	594	100,7	84,0	1.272	1.382	1.496	108,2	117,6	0,7	2,5
Germany	4.844	6.617	5.647	85,3	116,6	10.564	14.592	11.383	78,0	107,8	5,0	2,0
Poland	6.701	7.415	7.173	96,7	107,0	16.916	18.917	14.313	75,7	84,6	6,3	2,0
Portugal	213	798	481	60,3	225,8	332	1.461	740	50,7	222,9	0,3	1,5
Romania	494	898	943	105,0	190,9	1.694	2.550	1.503	58,9	88,7	0,7	1,6
Russian Federation	834	578	718	124,2	86,1	1.734	1.272	1.242	97,6	71,6	0,5	1,7
Slovakia	380	920	345	37,5	90,8	649	1.728	611	35,4	94,1	0,3	1,8
Slovenia	5.336	8.207	7.386	90,0	138,4	8.658	15.304	14.672	95,9	169,5	6,4	2,0
Serbia	7.364	7.855	8.274	105,3	112,4	14.038	16.479	15.974	96,9	113,8	7,0	1,9
Spain	1.759	3.476	2.160	62,1	122,8	3.979	5.475	3.908	71,4	98,2	1,7	1,8
Switzerland (including Liechtenstein)	1.136	1.407	1.282	91,1	112,9	2.277	2.945	2.244	76,2	98,6	1,0	1,8
Sweden	1.409	1.435	1.269	88,4	90,1	2.995	3.285	2.642	80,4	88,2	1,2	2,1
Turkey	10.565	13.233	7.004	52,9	66,3	15.389	17.422	11.532	66,2	74,9	5,1	1,6
United Kingdom	1.878	2.221	2.066	93,0	110,0	3.828	4.971	4.390	88,3	114,7	1,9	2,1
Ukraine	229	364	222	61,0	96,9	430	855	379	44,3	88,1	0,2	1,7
Other European countries	258	499	446	89,4	172,9	697	1.293	1.004	77,6	144,0	0,4	2,3
Egypt	146	97	69	71,1	47,3	302	286	192	67,1	63,6	0,1	2,8
South Africa	63	69	230	333,3	365,1	83	180	387	215,0	466,3	0,2	1,7
Other African countries	203	226	259	114,6	127,6	766	706	883	125,1	115,3	0,4	3,4
Canada	1.439	802	1.401	174,7	97,4	2.776	1.607	2.352	146,4	84,7	1,0	1,7
USA	3.694	3.347	4.214	125,9	114,1	7.609	8.037	8.316	103,5	109,3	3,6	2,0
Other Northern American countries	75	68	200	294,1	266,7	137	151	363	240,4	265,0	0,2	1,8
Brazil	804	362	825	227,9	102,6	1.342	732	1.417	193,6	105,6	0,6	1,7
Other Southern and Central American countries	1.165	848	1.754	206,8	150,6	2.456	1.411	3.064	217,2	124,8	1,3	1,7
Bahrain ¹⁾	841	2.719	572	21,0	68,0	2.215	7.204	1.576	21,9	71,2	0,7	2,8
India	206	364	175	48,1	85,0	361	734	349	47,5	96,7	0,2	2,0
Iran	30	76	117	153,9	390,0	106	188	161	85,6	151,9	0,1	1,4
Israel	1.273	1.802	713	39,6	56,0	2.339	6.253	1.357	21,7	58,0	0,6	1,9
Japan	632	607	997	164,3	157,8	934	980	1.392	142,0	149,0	0,6	1,4
Republic of Korea	6.527	5.028	4.523	90,0	69,3	6.761	6.055	5.486	90,6	81,1	2,4	1,2
Qatar ¹⁾	183	1.025	288	28,1	157,4	586	3.048	789	25,9	134,6	0,3	2,7
China	4.283	4.564	9.123	199,9	213,0	5.172	5.950	10.098	169,7	195,2	4,4	1,1
Kuwait	1.168	2.644	716	27,1	61,3	4.147	10.481	2.376	22,7	57,3	1,0	3,3
Malaysia ²⁾	1.062	391	1.921	491,3	180,9	1.280	531	2.765	520,7	216,0	1,2	1,4
Oman ²⁾	1.574	2.126	1.178	55,4	74,8	3.339	5.422	2.675	49,3	80,1	1,2	2,3
Saudi Arabia	2.857	10.649	2.292	21,5	80,2	7.189	27.591	5.738	20,8	79,8	2,5	2,5
United Arab Emirates ¹⁾	2.285	10.755	2.261	21,0	98,9	6.994	33.930	7.040	20,7	100,7	3,1	3,1
Other Asian countries	1.956	2.645	3.079	116,4	157,4	3.758	7.188	4.807	66,9	127,9	2,1	1,6
Australia	1.474	1.808	1.453	80,4	98,6	2.659	3.585	2.553	71,2	96,0	1,1	1,8
New Zealand	196	237	237	100,0	120,9	353	418	399	95,5	113,0	0,2	1,7
Other countries of Oceania	101	75	218	290,7	215,8	143	206	323	156,8	225,9	0,1	1,5

1) The 2016 Bahrain, Qatar and United Arab Emirates are separately from Other Asian countries and presented individually

2) The 2017 Malaysia and Oman are separately from Other Asian countries and presented individually

* final data

Foreign tourist nights and arrivals, by country of residence, September 2018

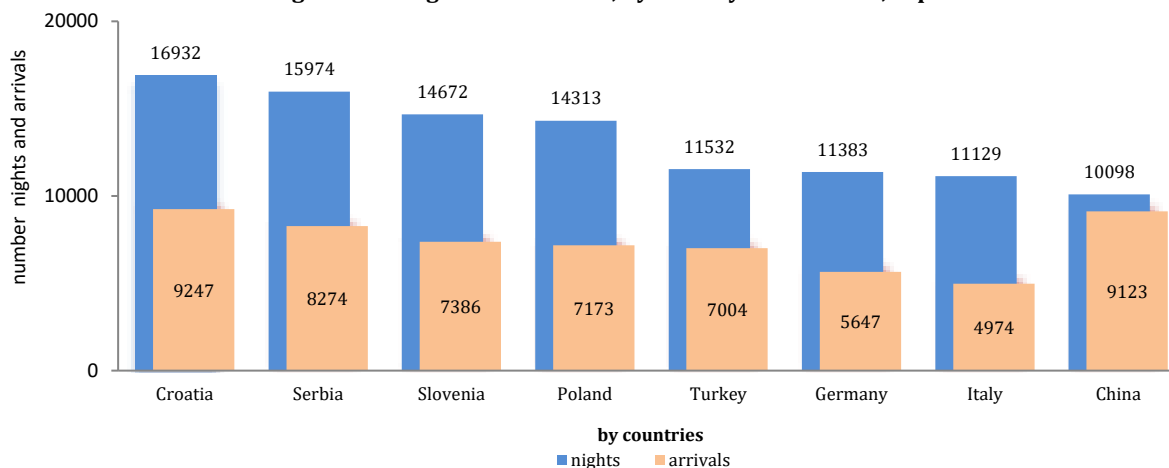


Table 3: Tourist arrivals and nights according to the classification of activities ¹⁾

	Arrivals					Nights					IX 2018
	IX 2017*	VIII 2018	IX 2018	Indices IX 2018 VIII 2018	Indices IX 2018 IX 2017	IX 2017*	VIII 2018	IX 2018	Indices IX 2018 VIII 2018	Indices IX 2018 IX 2017	Structure of nights %
Total	141.977	185.648	156.396	84,2	110,2	285.347	432.012	312.665	72,4	109,6	100,0
Hotels and similar accommodation	134.333	168.722	147.155	87,2	109,5	265.170	388.594	285.450	73,5	107,6	91,3
Holiday and other short-stay accommodation	4.764	9.088	5.670	62,4	119,0	11.080	21.608	11.631	53,8	105,0	3,7
Camps and camping grounds	1.122	4.653	1.218	26,2	108,6	1.580	7.373	1.875	25,4	118,7	0,6
Other accommodation	1.758	3.185	2.353	73,9	133,8	7.517	14.437	13.709	95,0	182,4	4,4
Domestic tourist	35.187	34.782	37.622	108,2	106,9	73.830	89.312	84.633	94,8	114,6	27,1
Hotels and similar accommodation	32.861	30.320	34.278	113,1	104,3	65.655	72.717	70.580	97,1	107,5	22,6
Holiday and other short-stay accommodation	1.082	1.993	1.599	80,2	147,8	2.137	4.801	2.680	55,8	125,4	0,9
Camps and camping grounds	83	349	205	58,7	247,0	95	453	250	55,2	263,2	0,1
Other accommodation	1.161	2.120	1.540	72,6	132,6	5.943	11.341	11.123	98,1	187,2	3,6
Foreign tourist	106.790	150.866	118.774	78,7	111,2	211.517	342.700	228.032	66,5	107,8	72,9
Hotels and similar accommodation	101.472	138.402	112.877	81,6	111,2	199.515	315.877	214.870	68,0	107,7	68,7
Holiday and other short-stay accommodation	3.682	7.095	4.071	57,4	110,6	8.943	16.807	8.951	53,3	100,1	2,9
Camps and camping grounds	1.039	4.304	1.013	23,5	97,5	1.485	6.920	1.625	23,5	109,4	0,5
Other accommodation	597	1.065	813	76,3	136,2	1.574	3.096	2.586	83,5	164,3	0,8

¹⁾ The Classification of Economic Activities of BiH 2010
* final data

Table 4: Tourist arrivals and nights, by organisation of tourist arrivals

	Individual arrangement						Organised trip					
	Arrivals tourist			Nights tourist			Arrivals tourist			Nights tourist		
	IX 2017	IX 2018	Indices <u>IX 2018</u> IX 2017	IX 2017	IX 2018	Indices <u>IX 2018</u> IX 2017	IX 2017	IX 2018	Indices <u>IX 2018</u> IX 2017	IX 2017	IX 2018	Indices <u>IX 2018</u> IX 2017
Total	91.340	97.253	106,5	188.371	202.856	107,7	50.637	59.143	116,8	96.976	109.809	113,2
Domestic tourist	29.665	32.406	109,2	62.209	75.916	122,0	5.522	5.216	94,5	11.621	8.717	75,0
Foreign tourist	61.675	64.847	105,1	126.162	126.940	100,6	45.115	53.927	119,5	85.355	101.092	118,4

*final data

NOTES ON METHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's statistics of tourism in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, entrepreneurs, institutions, associations etc.) and parts thereof engaged in providing accommodation servi in tourism registered according to the CA BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other accommodation), health institutions for their facilities in which persons stay for medical rehabilitation (costs are on persons themselves), business entities and parts thereof engaged in tourist stay in rural households, houses, camps, apartments and rooms directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on turnover of tourists (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Organization of tourist arrivals represent the way of organising touristic arrangements. Depending on the way of organising, touristic arrangement can be individual or organised (travel agency).

Symbols

- no occurrence

0,0 value not zero but less than 0,05 unit of measure use

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First Release data are also published on the Internet
