



FIRST RELEASE



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YEAR XIV

SARAJEVO, 03/01/2021

NUMBER 11

BUSINESS STATISTICS Tourism, November 2021

In November 2021 tourists realised 67,570 tourist arrivals in Bosnia and Hercegovina which represent the decrease by 27.8% as compared to October 2021 and increase by 131.0% as compared to November 2020. Tourists realised 146,900 tourist nights which represent the decrease by 28.6% as compared to October 2021 and increase by 128.8% as compared to November 2020. Domestic tourists share of total number of overnight stays was 47.0% and foreign tourists share was 53.0%.

The number of domestic tourist nights increased by 20.1% as compared to October 2021 and increased by 62.9% as compared to November 2020. Foreign tourist nights decreased by 34.8% as compared to October 2021 and increased by 256.5% as compared to November 2020.

Concerning the structure of foreign tourist nights in November 2021, the most of them (61.0%) were realised by tourists from: Croatia (18.0%), Serbia (15.7%), United Arab Emirates (7.1%), Turkey (6.4%), Saudi Arabia (5.8%), Germany (4.3%) and Slovenia (3.7%). Tourists from other countries realised 39.0% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Lithuania with average stay by 4.2 nights, Kuwait with 4.0 nights, Cyprus with 3.7 nights, Hungary with 3.6 nights, Japan with 3,3 nights and Egypt and Ireland by with 3.2 nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in November 2021 amounted to 16,741 which is 12.6% increase compared to November 2020. Number of available beds was 36,247 beds, which is increase by 14,2%, compared to the same month of 2020.

In November 2021, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 15,369, which is an increase of 12.2% compared to November 2020., and number of available beds amounted to 31,941 which is an increase of 13.5%, compared to the same month of the previous year.

Net occupancy rate of rooms was 19.2% and permanent beds it was 14.5% in November 2021 , while in November 2020, net occupancy rate of rooms was 9.9% and of permanent beds 7.8%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 93,8%

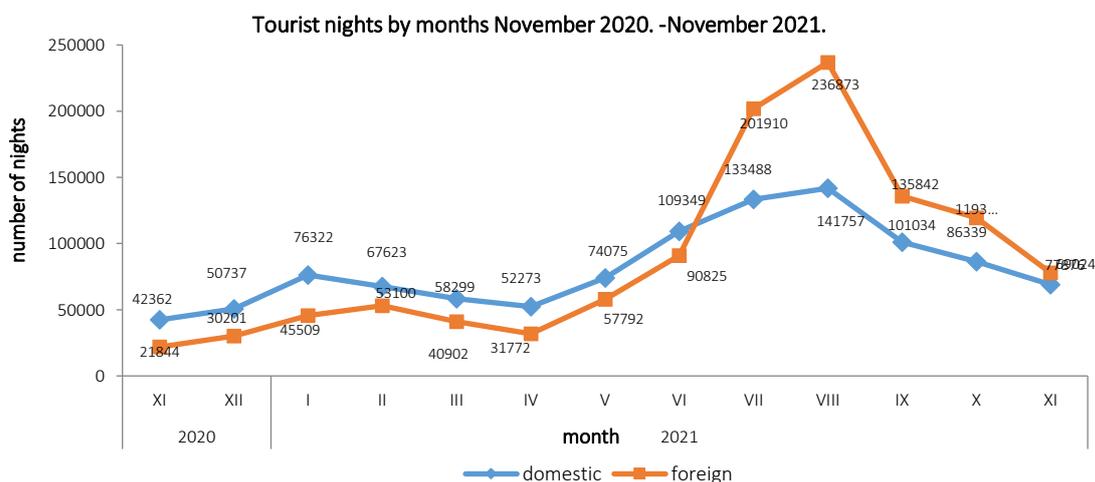


Table 1: Tourist arrivals and nights

	Arrivals					Nights					XI 2021	
	XI 2020*	X 2021	XI 2021	Indices $\frac{XI\ 2021}{X\ 2021}$	Indices $\frac{XI\ 2021}{XI\ 2020}$	XI 2020*	X 2021	XI 2021	Indices $\frac{XI\ 2021}{X\ 2021}$	Indices $\frac{XI\ 2021}{XI\ 2020}$	Structure of nights %	Average number of nights by arrivals
Total	29.250	93.573	67.570	72,2	231,0	64.206	205.708	146.900	71,4	228,8	100,0	2,2
Domestic tourist	19.658	40.396	33.665	83,3	171,3	42.362	86.339	69.024	79,9	162,9	47,0	2,1
Foreign tourist	9.592	53.177	33.905	63,8	353,5	21.844	119.369	77.876	65,2	356,5	53,0	2,3

*final data

Tourist arrivals by months November 2020. - November 2021.

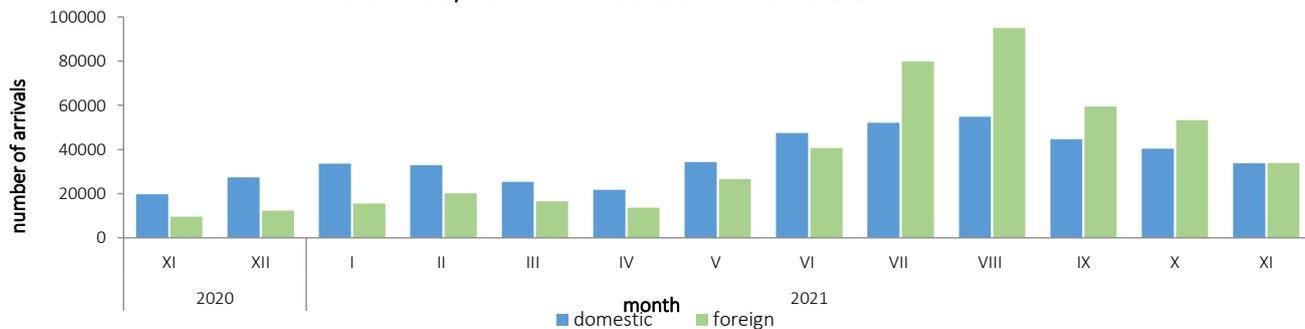


Table2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					XI 2021	
	XI 2020*	X 2021	XI 2021	Indices $\frac{XI\ 2021}{X\ 2021}$	Indices $\frac{XI\ 2021}{XI\ 2020}$	XI 2020*	X 2021	XI 2021	Indices $\frac{XI\ 2021}{X\ 2021}$	Indices $\frac{XI\ 2021}{XI\ 2020}$	Structure of nights %	Average number of nights by arrivals
Total Foreign tourist	9.592	53.177	33.905	63,8	353,5	21.844	119.369	77.876	65,2	356,5	100,0	2,3
Albania	30	269	331	123,0	900,9	71	507	782	154,2	900,9	1,0	2,4
Austria	210	1.821	1.030	56,6	490,5	470	3.505	2.005	57,2	426,6	2,6	1,9
Belgium	93	479	291	60,8	312,9	154	1.250	705	56,4	457,8	0,9	2,4
Bulgaria	61	198	123	62,1	201,6	259	428	373	87,1	144,0	0,5	3,0
Montenegro	308	1.479	1.220	82,5	396,1	560	3.095	2.822	91,2	503,9	3,6	2,3
Czech Republic	95	418	223	53,3	234,7	193	929	456	49,1	236,3	0,6	2,0
Denmark	22	419	177	42,2	804,5	57	946	411	43,4	721,1	0,5	2,3
Estonia	23	52	18	34,6	78,3	149	123	32	26,0	21,5	0,0	1,8
Finland	5	137	134	97,8	900,9	37	478	416	87,0	900,9	0,5	3,1
France	61	1.030	475	46,1	778,7	114	2.332	1.116	47,9	900,9	1,4	2,3
Greece	40	408	150	36,8	375,0	238	1.138	458	40,2	192,4	0,6	3,1
Netherlands	62	1.149	507	44,1	817,7	136	3.125	1.239	39,6	900,9	1,6	2,4
Croatia	1.742	7.088	5.572	78,6	319,9	3.248	16.228	14.026	86,4	431,8	18,0	2,5
Ireland	3	93	89	95,7	900,9	3	238	283	118,9	900,9	0,4	3,2
Iceland	-	6	11	183,3	-	-	23	20	87,0	-	0,0	1,8
Italy	335	1.253	752	60,0	224,5	787	2.841	1.959	69,0	248,9	2,5	2,6
Cyprus	2	14	35	250,0	900,9	3	55	131	238,2	900,9	0,2	3,7
Latvia	26	52	3	5,8	11,5	170	92	5	5,4	2,9	0,0	1,7
Lithuania	2	63	26	41,3	900,9	6	183	108	59,0	900,9	0,1	4,2
Luxembourg	5	54	38	70,4	760,0	8	138	111	80,4	900,9	0,1	2,9
Hungary	41	668	194	29,0	473,2	206	1.464	699	47,7	339,3	0,9	3,6
Malta	-	11	5	45,5	-	-	30	5	16,7	-	0,0	1,0

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	Arrivals					Nights					XI 2021	
	XI 2020*	X 2021	XI 2021	Indices XI 2021 X 2021	Indices XI 2021 XI 2020	XI 2020*	X 2021	XI 2021	Indices XI 2021 X 2021	Indices XI 2021 XI 2020	Structure of nights %	Average number of nights by arrivals
Norway	10	232	85	36,6	850,0	54	581	200	34,4	370,4	0,3	2,4
Germany	227	3.393	1.325	39,1	583,7	666	7.233	3.375	46,7	506,8	4,3	2,5
Poland	35	671	173	25,8	494,3	88	1.782	418	23,5	475,0	0,5	2,4
Portugal	7	124	78	62,9	900,9	23	226	201	88,9	873,9	0,3	2,6
Romania	26	212	135	63,7	519,2	81	506	399	78,9	492,6	0,5	3,0
Russian Federation	75	526	299	56,8	398,7	314	1.031	694	67,3	221,0	0,9	2,3
North Macedonia	73	502	373	74,3	511,0	176	1.044	786	75,3	446,6	1,0	2,1
Slovakia	27	199	120	60,3	444,4	47	482	344	71,4	731,9	0,4	2,9
Slovenia	243	4.056	1.667	41,1	686,0	479	7.779	2.917	37,5	609,0	3,7	1,7
Serbia	1.981	6.704	6.486	96,7	327,4	3.980	12.252	12.241	99,9	307,6	15,7	1,9
Spain	30	615	374	60,8	900,9	62	897	939	104,7	900,9	1,2	2,5
Switzerland (including Liechtenstein)	102	885	342	38,6	335,3	240	1.857	784	42,2	326,7	1,0	2,3
Sweden	51	745	420	56,4	823,5	114	1.682	1.045	62,1	900,9	1,3	2,5
Turkey	571	3.745	2.430	64,9	425,6	1.055	7.670	4.998	65,2	473,7	6,4	2,1
United Kingdom	57	693	386	55,7	677,2	194	1.489	890	59,8	458,8	1,1	2,3
Ukraine	41	75	417	556,0	900,9	50	144	572	397,2	900,9	0,7	1,4
Other European countries	5	86	117	136,0	900,9	12	229	338	147,6	900,9	0,4	2,9
Egypt	4	64	66	103,1	900,9	8	169	214	126,6	900,9	0,3	3,2
South Africa	2	21	5	23,8	250,0	3	34	13	38,2	433,3	0,0	2,6
Other African countries	44	124	99	79,8	225,0	136	340	255	75,0	187,5	0,3	2,6
Canada	12	215	124	57,7	900,9	22	587	288	49,1	900,9	0,4	2,3
USA	329	1.556	1.050	67,5	319,1	675	3.291	2.097	63,7	310,7	2,7	2,0
Other Northern American countries	2	57	15	26,3	750,0	19	75	28	37,3	147,4	0,0	1,9
Brazil	12	35	41	117,1	341,7	91	68	85	125,0	93,4	0,1	2,1
Other Southern and Central American countries	28	153	74	48,4	264,3	48	333	167	50,2	347,9	0,2	2,3
Bahrain	19	160	155	96,9	815,8	70	522	427	81,8	610,0	0,5	2,8
India	10	162	93	57,4	900,9	17	599	217	36,2	900,9	0,3	2,3
Iran	48	53	7	13,2	14,6	276	178	19	10,7	6,9	0,0	2,7
Israel	44	966	121	12,5	275,0	104	2.590	313	12,1	301,0	0,4	2,6
Japan	4	65	16	24,6	400,0	60	174	53	30,5	88,3	0,1	3,3
Republic of Korea	1	16	41	256,3	900,9	1	33	87	263,6	900,9	0,1	2,1
Qatar	54	114	86	75,4	159,3	160	355	269	75,8	168,1	0,3	3,1
China	69	193	252	130,6	365,2	124	782	687	87,9	554,0	0,9	2,7
Kuwait	168	891	292	32,8	173,8	708	3.101	1.174	37,9	165,8	1,5	4,0
Malaysia	–	22	47	214	–	–	39	99	253,8	–	0,1	2,1
Oman	74	551	459	83,3	620,3	163	1.373	938	68,3	575,5	1,2	2,0
Saudi Arabia	10	4.178	1.806	43,2	900,9	43	10.222	4.554	44,6	900,9	5,8	2,5
United Arab Emirates	1.816	2.388	2.038	85,3	112,2	4.282	6.810	5.567	81,7	130,0	7,1	2,7
Other Asian countries	84	501	360	71,9	428,6	265	1.514	966	63,8	364,5	1,2	2,7
Australia	8	39	21	53,8	262,5	41	92	46	50,0	112,2	0,1	2,2
New Zealand	22	22	2	9,1	9,1	22	36	5	13,9	23	0,0	2,5
Other countries of Oceania	1	7	4	57,1	400,0	2	20	5	25,0	250,0	0,0	1,3

1) Index higher than 900

* Final data

Foreign tourist nights and arrivals, by country of residence, November 2021.

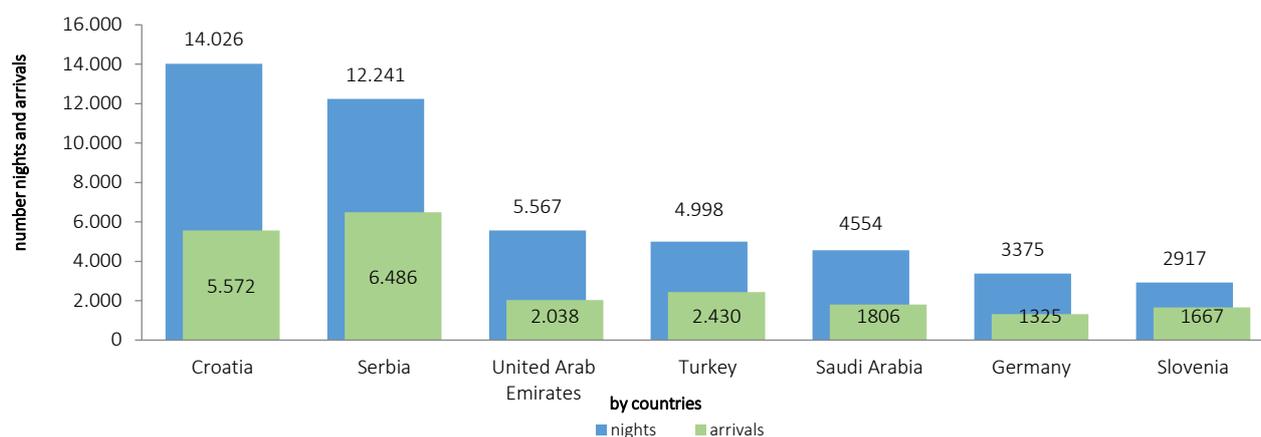


Table 3: Tourist arrivals and nights according to the classification of activities ²⁾

	Arrivals					Nights					XI 2021
	XI 2020*	X 2021	XI 2021	Indices $\frac{XI\ 2021}{X\ 2021}$	Indices $\frac{XI\ 2021}{XI\ 2020}$	XI 2020*	X 2021	XI 2021	Indices $\frac{XI\ 2021}{X\ 2021}$	Indices $\frac{XI\ 2021}{XI\ 2020}$	Structure of nights %
Total	29.250	93.573	67.570	72,2	231,0	64.206	205.708	146.900	71,4	228,8	100,0
Hotels and similar accommodation	28.187	90.495	65.447	72,3	232,2	59.849	192.636	137.802	71,5	230,2	93,8
Holiday and other short-stay accommodation	872	2.129	1.618	76,0	185,6	2.373	4.923	3.961	80,5	166,9	2,7
Camps and camping grounds	46	233	43	18,5	93,5	110	671	85	12,7	77,3	0,1
Other accommodation	145	716	462	64,5	318,6	1.874	7.478	5.052	67,6	269,6	3,4
Domestic tourist	19.658	40.396	33.665	83,3	171,3	42.362	86.339	69.024	79,9	162,9	47,0
Hotels and similar accommodation	18.769	38.470	32.163	83,6	171,4	38.647	76.768	61.928	80,7	160,2	42,2
Holiday and other short-stay accommodation	739	1.222	1.076	88,1	145,6	1.849	2.268	2.262	99,7	122,3	1,5
Camps and camping grounds	11	25	8	32,0	72,7	17	140	14	10,0	82,4	0,0
Other accommodation	139	679	418	61,6	300,7	1.849	7.163	4.820	67,3	260,7	3,3
Foreign tourist	9.592	53.177	33.905	63,8	353,5	21.844	119.369	77.876	65,2	356,5	53,0
Hotels and similar accommodation	9.418	52.025	33.284	64,0	353,4	21.202	115.868	75.874	65,5	357,9	51,7
Holiday and other short-stay accommodation	133	907	542	59,8	407,5	524	2.655	1.699	64,0	324,2	1,2
Camps and camping grounds	35	208	35	16,8	100,0	93	531	71	13,4	76,3	0,0
Other accommodation	6	37	44	118,9	733,3	25	315	232	73,7	928,0	0,2

²⁾The Classification of Economic Activities of BIH 2010

* Final data

Table 4: Tourist arrivals and nights, by type of organisation of tourist trips

	Individual arrangement						Organised trip					
	Arrivals			Nights			Arrivals			Nights		
	XI 2020*	XI 2021	Indices $\frac{XI\ 2021}{XI\ 2020}$	XI 2020*	XI 2021	Indices $\frac{XI\ 2021}{XI\ 2020}$	XI 2020*	XI 2021	Indices $\frac{XI\ 2021}{XI\ 2020}$	XI 2020*	XI 2021	Indices $\frac{XI\ 2021}{XI\ 2020}$
Total	26.648	56.486	212,0	55.893	120.813	216,2	2.602	11.084	426,0	8.313	26.087	313,8
Domestic tourist	17.993	28.824	160,2	36.969	58.537	158,3	1.665	4.841	290,8	5.393	10.487	194,5
Foreign tourist	8.655	27.662	319,6	18.924	62.276	329,1	937	6.243	666,3	2.920	15.600	534,2

*Final data

Methodology

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's tourism statistics in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, craftsmen, cooperatives, institutions, associations etc.) and their constituent units that are registered according to KD BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other uncategorised accommodation), health care institutions in which person themselves bear the fee for medical rehabilitation or their stay: business entities that deal with the mediation of accommodation of guests in: households, houses, camps, apartments and rooms which are directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on tourists turnover (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published.

The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series. Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics (www.bhas.gov.ba).

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or some other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Occupancy rate of bedrooms (net) in the reference period is obtained by dividing the total number of bedrooms used during the reference period by the number of bedrooms available for use during the reference period. The data is expressed as a percentage.

Organization of tourist arrivals represent the way of organising tourist arrangements. Depending on the way of organising, tourist arrangement can be individual or organised (travel agencies).

Symbols

- no occurrence

0,0 value not zero but less than 0,05

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