



FIRST RELEASE



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YEAR XVII

SARAJEVO, 04/04/2023

NUMBER 2

BUSINESS STATISTICS Tourism, February 2023

In February 2023 tourists realised 88,426 tourist arrivals in Bosnia and Hercegovina which represent the increase by 0.4% as compared to January 2023 and increase by 19.0% as compared to February 2022. Tourists realised 206,368 tourist nights which represent the increase by 0.9% as compared to January 2023 and increase by 18,5% as compared to February 2022. Domestic tourists share of total number of overnight stays was 33.8% and foreign tourists share was 66.2%.

The number of domestic tourist nights decreased by 5.6% as compared to January 2023 and increased by 0.2% as compared to February 2022. Foreign tourist nights increased by 1.7% as compared to January 2023 and increased by 30.7% as compared to February 2022.

Concerning the structure of foreign tourist nights in February 2023, the most of them (73.6%) were realised by tourists from: Croatia (33.5%), Serbia (20.9%), Slovenia (8.9%), Turkey (3.8%), Germany (3.5%) and Montenegro (3.0%). Tourists from other countries realised 26.4% of tourist nights.

Regarding the average detention of foreign tourist stays in our country on the first place comes: Estonia with average stay by 6.5 nights, Iceland with 3.9 nights, Albania with 3.8 nights, United Kingdom with 3.6 nights, Kuwait with 3.5 and Slovenia and Bahrain with by 3.2nights.

Available rooms, apartments and camping sites for tourists in Bosnia and Herzegovina in February 2023 amounted to 18,337 which is 2.8% increase compared to February 2022. Number of available beds was 40,484 beds, which is increase by 4.4%, compared to the same month of 2022.

In February 2023, in the activity - Hotels and similar accommodation, number of rooms and apartments available to tourists amounted to 17,006 which is an increase of 4,1% compared to February 2022., and number of available beds amounted to 36,279 which is an increase of 6,2%, compared to the same month of the previous year.

Net occupancy rate of rooms was 24.4% and permanent beds it was 19.5% in February 2023 , while in February 2022, net occupancy rate of rooms was 22.5% and of permanent beds 17.3%.

According to the type of accommodation facility the highest number of nights was recorded in Hotels and similar accommodation with share of 95,7%.

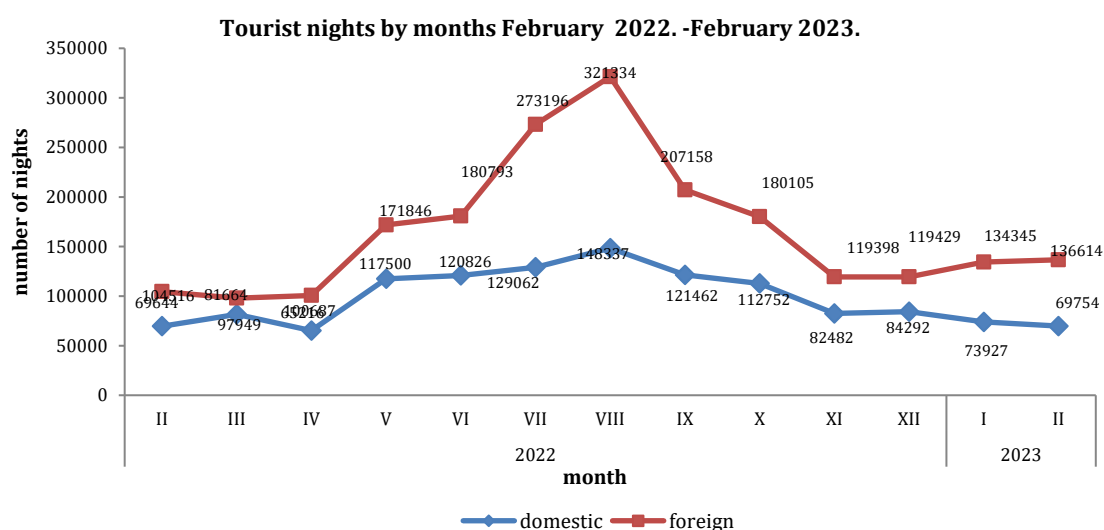
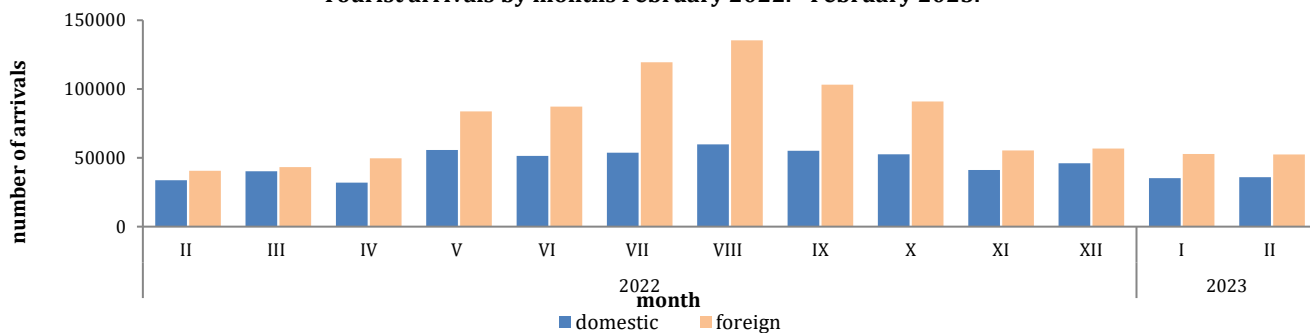


Table 1: Tourist arrivals and nights

	Arrivals					Nights					II 2023	
	II 2022	I 2023	II 2023	Indices II 2023 I 2023	Indices II 2023 II 2022	II 2022	I 2023	II 2023	Indices II 2023 I 2023	Indices II 2023 II 2022	Structure of nights %	Average number of nights by arrivals
Total	74.306	88.044	88.426	100,4	119,0	174.160	208.272	206.368	99,1	118,5	100,0	2,3
Domestic tourist	33.749	35.212	35.972	102,2	106,6	69.644	73.927	69.754	94,4	100,2	33,8	1,9
Foreign tourist	40.557	52.832	52.454	99,3	129,3	104.516	134.345	136.614	101,7	130,7	66,2	2,6

Tourist arrivals by months February 2022. - February 2023.

Table2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					II 2023	
	II 2022	I 2023	II 2023	Indices II 2023 I 2023	Indices II 2023 II 2022	II 2022	I 2023	II 2023	Indices II 2023 I 2023	Indices II 2023 II 2022	Structure of nights %	Average number of nights by arrivals
Total foreign tourist	40.557	52.832	52.454	99,3	129,3	104.516	134.345	136.614	101,7	130,7	100,0	2,6
Albania	97	208	132	63,5	136,1	196	375	505	134,7	257,7	0,4	3,8
Austria	1.069	1.677	1.426	85,0	133,4	2.225	3.600	3.304	91,8	148,5	2,4	2,3
Belgium	115	100	213	213,0	185,2	285	220	513	233,2	180,0	0,4	2,4
Bulgaria	73	148	146	98,6	200,0	211	441	287	65,1	136,0	0,2	2,0
Montenegro	1.484	2.864	1.874	65,4	126,3	3.363	8.333	4.101	49,2	121,9	3,0	2,2
Czech Republic	167	122	254	208,2	152,1	406	417	529	126,9	130,3	0,4	2,1
Denmark	87	73	130	178,1	149,4	259	183	372	203,3	143,6	0,3	2,9
Estonia	7	5	19	380,0	271,4	7	6	123	1)	1)	0,1	6,5
Finland	32	72	42	58,3	131,3	77	106	114	107,5	148,1	0,1	2,7
France	346	328	504	153,7	145,7	823	686	1.192	173,8	144,8	0,9	2,4
Greece	71	81	103	127,2	145,1	130	159	165	103,8	126,9	0,1	1,6
Netherlands	427	544	449	82,5	105,2	1.082	1.197	1.205	100,7	111,4	0,9	2,7
Croatia	12.682	17.303	16.771	96,9	132,2	34.218	47.677	45.729	95,9	133,6	33,5	2,7
Ireland	42	50	85	170,0	202,4	97	106	172	162,3	177,3	0,1	2,0
Iceland	4	2	7	350,0	175,0	8	2	27	1)	337,5	0,0	3,9
Italy	621	784	1.075	137,1	173,1	1.252	1.832	2.327	127,0	185,9	1,7	2,2
Cyprus	5	49	12	24,5	240,0	7	131	20	15,3	285,7	0,0	1,7
Latvia	22	8	41	512,5	186,4	34	25	126	504,0	370,6	0,1	3,1
Lithuania	133	15	30	200,0	22,6	232	28	84	300,0	36,2	0,1	2,8
Luxembourg	40	53	48	90,6	120,0	107	155	124	80,0	115,9	0,1	2,6
Hungary	319	265	478	180,4	149,8	973	792	1.301	164,3	133,7	1,0	2,7
Malta	2	2	18	900,0	900,0	3	6	39	650,0	1)	0,0	2,2

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	Arrivals					Nights					II 2023	
	II 2022	I 2023	II 2023	Indices II 2023 I 2023	Indices II 2023 II 2022	II 2022	I 2023	II 2023	Indices II 2023 I 2023	Indices II 2023 II 2022	Structure of nihtgs %	Average number of nihtgs by arrivals
Norway	92	149	123	82,6	133,7	169	266	319	119,9	188,8	0,2	2,6
Germany	1.233	1.790	1.869	104,4	151,6	2.905	4.083	4.799	117,5	165,2	3,5	2,6
Poland	175	206	214	103,9	122,3	446	528	437	82,8	98,0	0,3	2,0
Portugal	46	24	71	295,8	154,3	110	58	173	298,3	157,3	0,1	2,4
Romania	106	145	178	122,8	167,9	263	308	424	137,7	161,2	0,3	2,4
Russian Federation	210	1.049	780	74,4	371,4	379	1.972	1.384	70,2	365,2	1,0	1,8
North Macedonia	379	410	443	108,0	116,9	927	1.275	1.268	99,5	136,8	0,9	2,9
Slovakia	125	140	119	85,0	95,2	365	270	254	94,1	69,6	0,2	2,1
Slovenia	3.297	3.526	3.789	107,5	114,9	9.376	8.515	12.165	142,9	129,7	8,9	3,2
Serbia	10.728	10.039	10.617	105,8	99,0	27.999	27.417	28.520	104,0	101,9	20,9	2,7
Spain	113	90	187	207,8	165,5	220	243	464	190,9	210,9	0,3	2,5
Switzerland (including Liechtenstein)	356	528	576	109,1	161,8	869	1.208	1.211	100,2	139,4	0,9	2,1
Sweden	192	368	337	91,6	175,5	486	842	832	98,8	171,2	0,6	2,5
Turkey	1.476	3.505	2.576	73,5	174,5	3.112	6.584	5.156	78,3	165,7	3,8	2,0
United Kingdom	393	604	922	152,6	234,6	1.111	1.605	3.363	209,5	302,7	2,5	3,6
Ukraine	64	134	122	91,0	190,6	169	241	240	99,6	142,0	0,2	2,0
Other European countries	137	153	126	82,4	92,0	332	379	320	84,4	96,4	0,2	2,5
Egypt	51	81	48	59,3	94,1	126	238	123	51,7	97,6	0,1	2,6
South Africa	2	12	19	158,3	950,0	4	46	29	63,0	725,0	0,0	1,5
Other African countries	55	80	70	87,5	127,3	98	212	191	90,1	194,9	0,1	2,7
Canada	67	100	131	131,0	195,5	136	252	397	157,5	291,9	0,3	3,0
USA	726	861	930	108,0	128,1	1.659	2.149	2.414	112,3	145,5	1,8	2,6
Other Northern American countries	17	17	16	94,1	94,1	21	32	39	121,9	185,7	0,0	2,4
Brazil	20	62	70	112,9	350,0	77	130	130	100,0	168,8	0,1	1,9
Other Southern and Central American countries	56	164	124	75,6	221,4	180	300	315	105,0	175,0	0,2	2,5
Bahrain	63	123	70	56,9	111,1	222	330	224	67,9	100,9	0,2	3,2
India	43	80	95	118,8	220,9	184	197	153	77,7	83,2	0,1	1,6
Iran	14	25	56	224,0	400,0	17	40	113	282,5	664,7	0,1	2,0
Israel	35	83	68	81,9	194,3	83	127	131	103,1	157,8	0,1	1,9
Japan	33	35	66	188,6	200,0	69	82	168	204,9	243,5	0,1	2,5
Republic of Korea	37	245	18	7,3	48,6	48	257	25	9,7	52,1	0,0	1,4
Qatar	97	65	55	84,6	56,7	193	132	140	106,1	72,5	0,1	2,5
China	254	577	565	97,9	222,4	775	927	1.186	127,9	153,0	0,9	2,1
Kuwait	239	236	160	67,8	66,9	820	957	554	57,9	67,6	0,4	3,5
Malaysia	37	180	705	391,7	1)	58	433	870	200,9	1)	0,6	1,2
Oman	309	357	576	161,3	186,4	677	821	1.221	148,7	180,4	0,9	2,1
Saudi Arabia	611	154	180	116,9	29,5	1.406	431	534	123,9	38,0	0,4	3,0
United Arab Emirates	510	970	840	86,6	164,7	1.565	2.571	2.502	97,3	159,9	1,8	3,0
Other Asian countries	218	524	504	96,2	231,2	563	957	978	102,2	173,7	0,7	1,9
Australia	89	181	131	72,4	147,2	286	418	336	80,4	117,5	0,2	2,6
New Zealand	2	7	16	228,6	800,0	10	27	46	170,4	460,0	0,0	2,9
Other countries of Oceania	5	–	35	–	700,0	6	8	107	1)	1)	0,1	3,1

Foreign tourist nights and arrivals, by country of residence, February 2023.

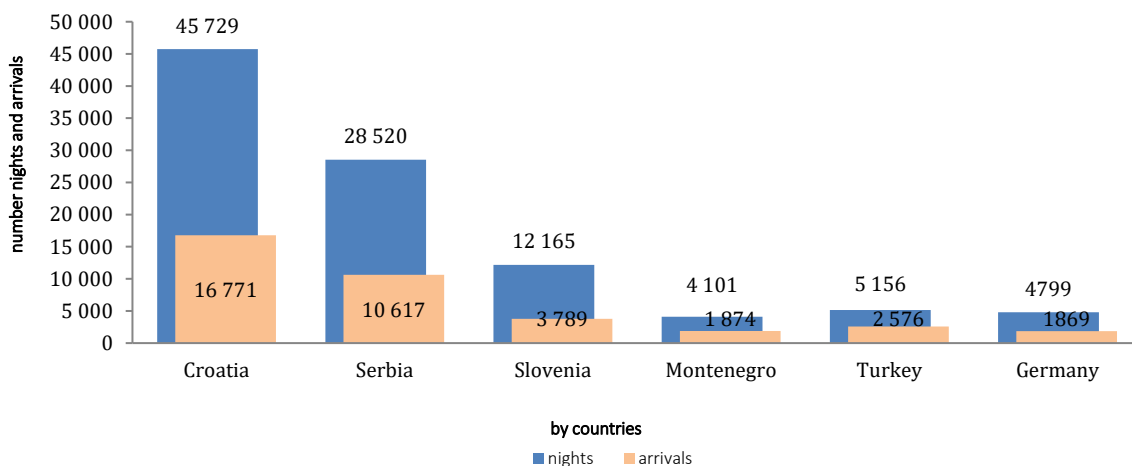


Table 3: Tourist arrivals and nights according to the classification of activities ²⁾

	Arrivals					Nights					II 2023
	II 2022	I 2023	II 2023	Indices II 2023 I 2023	Indices II 2023 II 2022	II 2022	I 2023	II 2023	Indices II 2023 I 2023	Indices II 2023 II 2022	Structure of nights %
Total	74.306	88.044	88.426	100,4	119,0	174.160	208.272	206.368	99,1	118,5	100,0
Hotels and similar accommodation	72.204	85.287	85.914	100,7	119,0	165.499	198.455	197.491	99,5	119,3	95,7
Holiday and other short-stay accommodation	1.627	2.055	1.961	95,4	120,5	3.582	4.500	4.161	92,5	116,2	2,0
Camps and camping grounds	74	146	55	37,7	74,3	152	332	113	34,0	74,3	0,1
Other accommodation	401	556	496	89,2	123,7	4.927	4.985	4.603	92,3	93,4	2,2
Domestic tourist	33.749	35.212	35.972	102,2	106,6	69.644	73.927	69.754	94,4	100,2	33,8
Hotels and similar accommodation	32.222	33.613	34.417	102,4	106,8	62.682	67.633	64.022	94,7	102,1	31,0
Holiday and other short-stay accommodation	1.143	1.150	1.196	104,0	104,6	2.211	2.257	2.239	99,2	101,3	1,1
Camps and camping grounds	31	24	22	91,7	71,0	51	33	25	75,8	49,0	0,0
Other accommodation	353	425	337	79,3	95,5	4.700	4.004	3.468	86,6	73,8	1,7
Foreign tourist	40.557	52.832	52.454	99,3	129,3	104.516	134.345	136.614	101,7	130,7	66,2
Hotels and similar accommodation	39.982	51.674	51.497	99,7	128,8	102.817	130.822	133.469	102,0	129,8	64,7
Holiday and other short-stay accommodation	484	905	765	84,5	158,1	1.371	2.243	1.922	85,7	140,2	0,9
Camps and camping grounds	43	122	33	27,0	76,7	101	299	88	29,4	87,1	0,0
Other accommodation	48	131	159	121,4	331,3	227	981	1.135	115,7	500,0	0,5

²⁾ The Classification of Economic Activities of BiH 2010

Table 4: Tourist arrivals and nights, by type of organisation of tourist trips

	Individual arrangement						Organised trip					
	Arrivals			Nights			Arrivals			Nights		
	II 2022	II 2023	Indices II 2023 II 2022	II 2022	II 2023	Indices II 2023 II 2022	II 2022	II 2023	Indices II 2023 II 2022	II 2022	II 2023	Indices II 2023 II 2022
Total	65.027	74.015	113,8	147.670	166.528	112,8	9.279	14.411	155,3	26.490	39.840	150,4
Domestic tourist	30.691	32.272	105,2	63.113	60.705	96,2	3.058	3.700	121,0	6.531	9.049	138,6
Foreign tourist	34.336	41.743	121,6	84.557	105.823	125,1	6.221	10.711	172,2	19.959	30.791	154,3

Methodology

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's tourism statistics in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, craftsmen, cooperatives, institutions, associations etc.) and their constituent units that are registered according to KD BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other uncategorised accommodation), health care institutions in which person themselves bear the fee for medical rehabilitation or their stay: business entities that deal with the mediation of accommodation of guests in: households, houses, camps, apartments and rooms which are directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on tourists turnover (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made on the basis of reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published.

The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series. Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics (www.bhas.gov.ba).

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again, which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Occupancy rate of bedrooms (net) in the reference period is obtained by dividing the total number of bedrooms used during the reference period by the number of bedrooms available for use during the reference period. The data is expressed as a percentage.

Organization of tourist arrivals represent the way of organising tourist arrangements. Depending on the way of organising, tourist arrangement can be individual on organised (travel agencies).

Symbols

- no occurrence

0,0 value not zero but less than 0,05

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