



FIRST RELEASE



You are required to specify a data source when allowed in your product or application.

YEAR XVII

SARAJEVO, 06/12/2023

NUMBER 10

BUSINESS STATISTICS

Tourism, October 2023

In Bosnia and Herzegovina in the month of October 2023, tourists made 165,794 visits, which is 12.1% less compared to September 2023 and 15.2% more compared to October 2022. Tourists made 326,818 overnight stays, which is 12.9% less compared to September 2023 and 11.4% more compared to October 2022. In the total number of overnight stays, the participation of domestic tourists is 31.2%, while the participation of foreign tourists is 68.8%.

The number of overnight stays by domestic tourists decreased by 12.3% compared to September 2023 and decreased by 9.8% compared to October 2022. The number of overnight stays by foreign tourists decreased by 13.1% compared to September 2023 and increased 24.7% compared to October 2022.

In the structure of overnight stays by foreign tourists in October 2023, the most overnight stays were made by tourists from Croatia (15.0%), Serbia (11.3%), Slovenia (9.8%), USA (4.2%), Kina (3.5%) and Austria (3.0%) which is a total of 61.2%. Tourists from other countries accounted for 38.8% of overnight stays.

Regarding the length of stay of foreign tourists in our country, the first place is occupied by tourists from Egypt with 4.1 nights, Ireland with 3.4 nights, Kuwait with 3.3 nights each, Lithuania with 3.2 nights each, Qatar and Belgium with 3.1 nights each and United Arabian Emirates and France with 3.0 nights each on average.

In October 2023 a total of 19,246 rooms, apartments and camping sites were available to tourists in Bosnia and Herzegovina, which is 0.2% less than in October 2022, and 42,486 available beds, which is 1.3% more than on the same month in 2022.

In October 2023, a total of 18,157 rooms and apartments were available to tourists within the scope of activities - Hotels and similar accommodation, which is 1.1% more compared to October 2022, and 37,766 beds, which is 2.8% more compared to the same month of the previous year.

The net room occupancy rate in October 2023 was 36.1%, and of permanent beds 26.6%, while in October 2022, the occupancy rate of rooms was 33.6%, and of permanent beds 24.5%.

According to the type of accommodation facility, the largest number of overnight stays was achieved within the Hotels and similar accommodation sector with the participation of 95.4%.

Graph 1: Tourist nights by months October 2022. - October 2023.

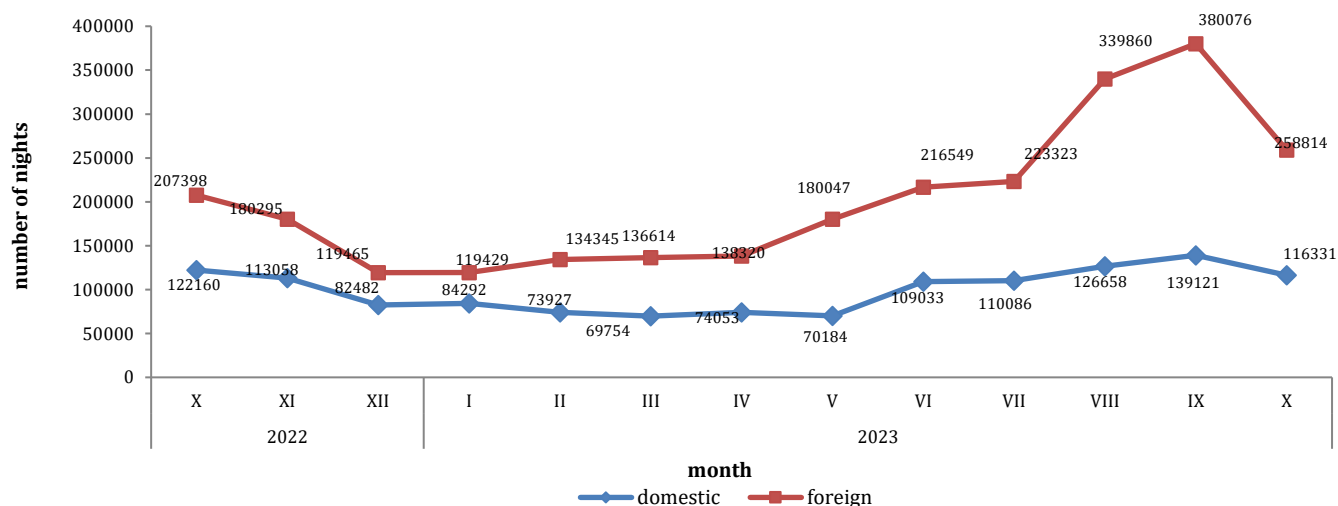


Table 1: Tourist arrivals and nights

	Arrivals					Nights					X 2023	
	X 2022*	IX 2023	X 2023	Indices X 2023 IX 2023	Indices X 2023 X 2022	X 2022*	IX 2023	X 2023	Indices X 2023 IX 2023	Indices X 2023 X 2022	Structure of nights %	Average number of nights by arrivals
TOTAL	143,880	188,634	165,794	87.9	115.2	293,353	375,145	326,818	87.1	111.4	100.0	2.0
Domestic tourist	52,753	54,415	50,241	92.3	95.2	113,058	116,331	101,968	87.7	90.2	31.2	2.0
Foreign tourist	91,127	134,219	115,553	86.1	126.8	180,295	258,814	224,850	86.9	124.7	68.8	1.9

*final data

Graph 2: Tourist arrivals by months October 2022. - October 2023.

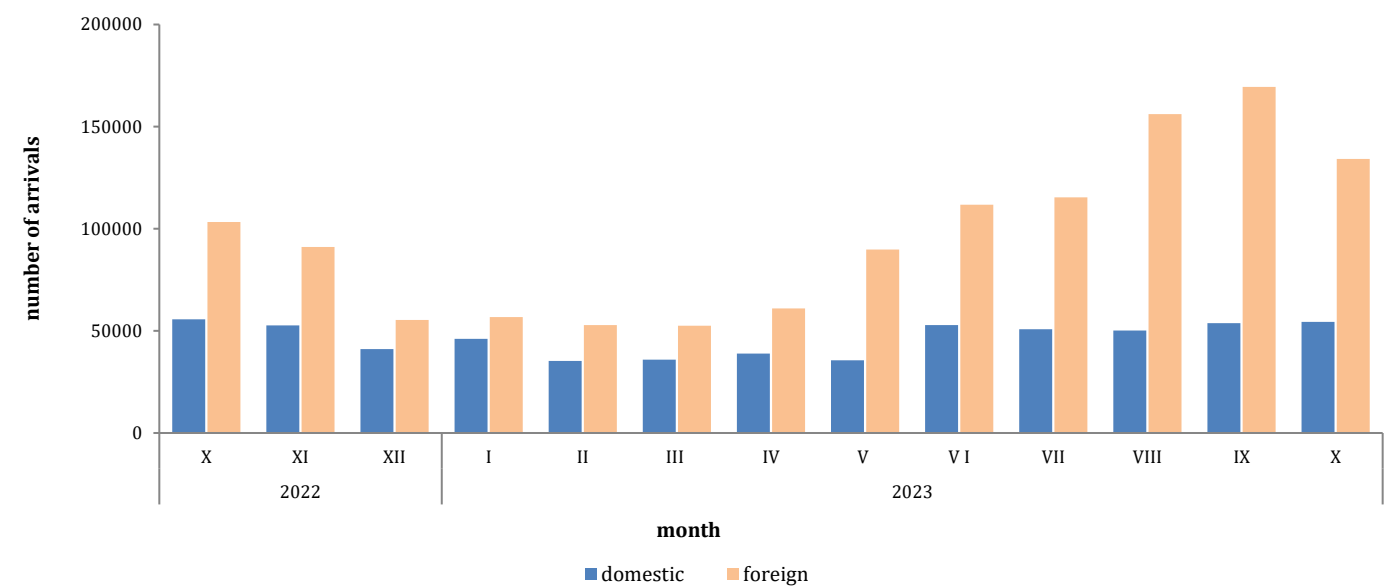


Table 2: Foreign tourist arrivals and nights, by country of residence

	Arrivals					Nights					X 2023	
	X 2022*	IX 2023	X 2023	Indices X 2023 IX 2023	Indices X 2023 X 2022	X 2022*	IX 2023	X 2023	Indices X 2023 IX 2023	Indices X 2023 X 2022	Structure of nights %	Average number of nights by arrivals
Total foreign tourist	91,127	134,219	115,553	86.1	126.8	180,295	258,814	224,850	86.9	124.7	100.0	1.9
Albania	392	440	432	98.2	110.2	814	1,054	1,273	120.8	156.4	0.6	2.9
Austria	2,672	3,272	3,504	107.1	131.1	5,236	5,663	6,654	117.5	127.1	3.0	1.9
Belgium	372	1,204	342	28.4	91.9	979	2,468	1,049	42.5	107.2	0.5	3.1
Bulgaria	445	976	658	67.4	147.9	985	1,844	1,207	65.5	122.5	0.5	1.8
Montenegro	2,578	3,013	2,447	81.2	94.9	4,878	6,138	4,918	80.1	100.8	2.2	2.0
Czech Republic	441	1,239	509	41.1	115.4	824	2,452	1,139	46.5	138.2	0.5	2.2
Denmark	261	769	535	69.6	205.0	556	1,975	1,425	72.2	256.3	0.6	2.7
Estonia	75	74	63	85.1	84.0	140	246	132	53.7	94.3	0.1	2.1
Finland	165	282	167	59.2	101.2	375	623	355	57.0	94.7	0.2	2.1
France	1,129	3,012	1,713	56.9	151.7	2,797	8,956	5,090	56.8	182.0	2.3	3.0
Greece	333	972	327	33.6	98.2	780	1,994	480	24.1	61.5	0.2	1.5
Netherlands	1,668	2,298	1,369	59.6	82.1	4,442	6,099	3,205	52.5	72.2	1.4	2.3
Croatia	13,214	12,132	15,583	128.4	117.9	27,544	23,271	33,646	144.6	122.2	15.0	2.2
Ireland	523	446	406	91.0	77.6	2,178	1,835	1,379	75.1	63.3	0.6	3.4
Iceland	15	56	28	50.0	186.7	101	280	45	16.1	44.6	0.0	1.6
Italy	2,118	2,817	2,283	81.0	107.8	4,902	5,689	5,302	93.2	108.2	2.4	2.3
Cyprus	16	43	20	46.5	125.0	51	73	41	56.2	80.4	0.0	2.1
Latvia	126	76	175	230.3	138.9	147	403	223	55.3	151.7	0.1	1.3
Lithuania	85	173	48	27.7	56.5	136	278	154	55.4	113.2	0.1	3.2
Luxembourg	22	71	83	116.9	377.3	67	123	224	182.1	334.3	0.1	2.7
Hungary	1,797	2,660	2,318	87.1	129.0	3,809	4,280	4,352	101.7	114.3	1.9	1.9

(continued on next page)

(next)

	Arrivals					Nights					X 2023	
	X 2022*	IX 2023	X 2023	Indices X 2023 IX 2023	Indices X 2023 X 2022	X 2022*	IX 2023	X 2023	Indices X 2023 IX 2023	Indices X 2023 X 2022	Structure of nights %	Average number of nights by arrivals
Malta	25	337	16	4,7	64,0	39	766	36	4,7	92,3	0,0	2,3
Norway	398	521	298	57,2	74,9	829	1.025	559	54,5	67,4	0,2	1,9
Germany	4.138	7.324	5.460	74,5	131,9	9.082	14.821	11.390	76,9	125,4	5,1	2,1
Poland	940	3.649	1.341	36,7	142,7	2.132	8.625	3.358	38,9	157,5	1,5	2,5
Portugal	148	310	311	100,3	210,1	311	673	656	97,5	210,9	0,3	2,1
Romania	519	823	632	76,8	121,8	1.272	1.283	1.533	119,5	120,5	0,7	2,4
Russian Federation	902	776	673	86,7	74,6	1.676	1.651	1.385	83,9	82,6	0,6	2,1
North Macedonia	1.504	1.386	2.039	147,1	135,6	3.046	2.671	3.568	133,6	117,1	1,6	1,7
Slovakia	219	723	411	56,8	187,7	442	1.256	980	78,0	221,7	0,4	2,4
Slovenia	10.379	7.175	10.520	146,6	101,4	17.102	12.894	22.108	171,5	129,3	9,8	2,1
Serbia	14.000	14.193	13.377	94,3	95,6	25.193	25.318	25.343	100,1	100,6	11,3	1,9
Spain	659	1.648	951	57,7	144,3	1.433	3.078	2.335	75,9	162,9	1,0	2,5
Switzerland (including Liechtenstein)	1.310	1.335	1.240	92,9	94,7	2.870	2.547	2.815	110,5	98,1	1,3	2,3
Sweden	882	1.001	744	74,3	84,4	1.853	2.260	1.568	69,4	84,6	0,7	2,1
Turkey	7.009	17.741	14.716	82,9	210,0	10.163	22.552	20.957	92,9	206,2	9,3	1,4
United Kingdom	1.107	1.535	1.537	100,1	138,8	2.884	3.544	3.869	109,2	134,2	1,7	2,5
Ukraine	275	273	194	71,1	70,5	866	756	417	55,2	48,2	0,2	2,1
Other European countries	666	226	407	180,1	61,1	1.537	690	940	136,2	61,2	0,4	2,3
Egypt	95	69	60	87,0	63,2	257	230	245	106,5	95,3	0,1	4,1
South Africa	14	89	53	59,6	378,6	32	151	89	58,9	278,1	0,0	1,7
Other African countries	130	381	287	75,3	220,8	361	713	554	77,7	153,5	0,2	1,9
Canada	505	1.016	594	58,5	117,6	938	2.069	1.255	60,7	133,8	0,6	2,1
USA	2.855	5.652	4.171	73,8	146,1	6.574	11.460	9.518	83,1	144,8	4,2	2,3
Other Northern American countries	440	183	168	91,8	38,2	1.026	354	307	86,7	29,9	0,1	1,8
Brazil	401	834	488	58,5	121,7	689	1.337	1.284	96,0	186,4	0,6	2,6
Other Southern and Central American countries	542	1.494	867	58,0	160,0	854	2.513	1.750	69,6	204,9	0,8	2,0
Bahrain	251	194	70	36,1	27,9	945	490	150	30,6	15,9	0,1	2,1
India	228	378	468	123,8	205,3	374	666	805	120,9	215,2	0,4	1,7
Iran	74	57	29	50,9	39,2	127	174	68	39,1	53,5	0,0	2,3
Israel	629	1.449	505	34,9	80,3	1.126	2.974	1.178	39,6	104,6	0,5	2,3
Japan	62	169	200	118,3	322,6	144	311	322	103,5	223,6	0,1	1,6
Republic of Korea	775	1.334	1.652	123,8	213,2	1.074	1.826	2.150	117,7	200,2	1,0	1,3
Qatar	42	270	111	41,1	264,3	115	622	346	55,6	300,9	0,2	3,1
China	560	4.000	6.544	163,6	1.168,6	1.085	5.426	7.893	145,5	727,5	3,5	1,2
Kuwait	428	1.954	357	18,3	83,4	1.570	7.489	1.175	15,7	74,8	0,5	3,3
Malaysia	2.909	1.162	2.593	223,1	89,1	3.276	1.456	3.026	207,8	92,4	1,3	1,2
Oman	676	1.680	960	57,1	142,0	1.401	3.481	2.139	61,4	152,7	1,0	2,2
Saudi Arabia	1.668	9.609	1.357	14,1	81,4	4.045	21.881	3.117	14,2	77,1	1,4	2,3
United Arab Emirates	1.651	1.510	1.405	93,0	85,1	4.824	4.145	4.247	102,5	88,0	1,9	3,0
Other Asian countries	2.164	2.105	3.875	184,1	179,1	4.062	3.637	5.204	143,1	128,1	2,3	1,3
Australia	396	1.273	649	51,0	163,9	766	2.610	1.447	55,4	188,9	0,6	2,2
New Zealand	36	185	86	46,5	238,9	79	415	243	58,6	307,6	0,1	2,8
Other countries of Oceania	69	171	127	74,3	184,1	80	230	228	99,1	285,0	0,1	1,8

1) Index higher than 999
*final data

Graph 3: Foreign tourist nights and arrivals by country of residence, October 2023.

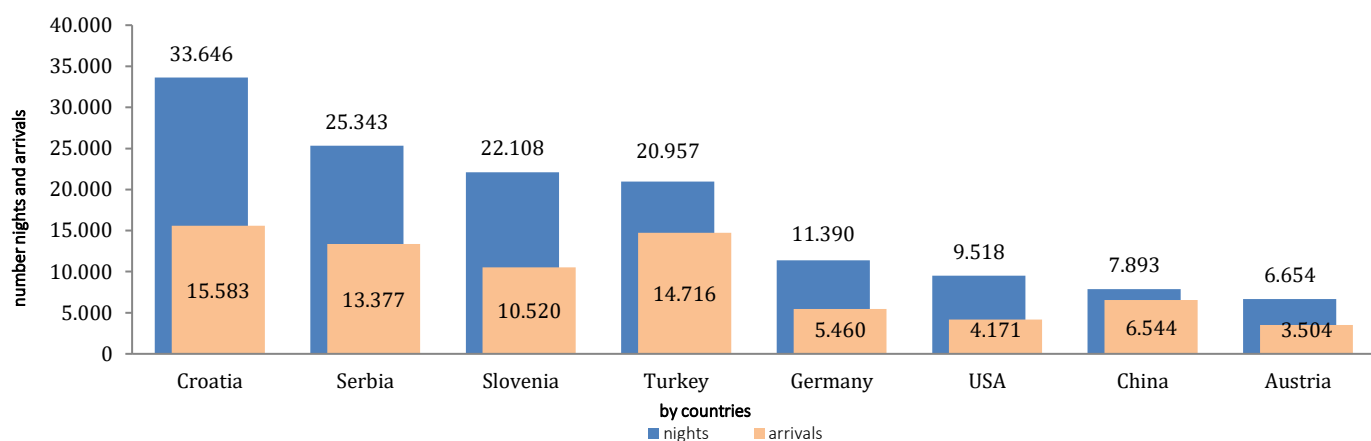


Table 3: Tourist arrivals and nights according to the classification of activities ²⁾

	Arrivals					Nights					X 2023
	X 2022*	IX 2023	X 2023	Indices X 2023 IX 2023	Indices X 2023 X 2022	X 2022*	IX 2023	X 2023	Indices X 2023 IX 2023	Indices X 2023 X 2022	Structure of nights %
TOTAL	143.880	188.634	165.794	87,9	115,2	293.353	375.145	326.818	87,1	111,4	100,0
Hotels and similar accommodation	140.204	181.187	160.815	88,8	114,7	279.217	353.614	311.767	88,2	111,7	95,4
Holiday and other short-stay accommodation	2.611	4.308	3.890	90,3	149,0	5.996	10.416	8.046	77,2	134,2	2,5
Camps and camping grounds	167	2.343	460	19,6	275,4	285	4.238	652	15,4	228,8	0,2
Other accommodation	898	796	629	79,0	70,0	7.855	6.877	6.353	92,4	80,9	1,9
Domaći turisti	52.753	54.415	50.241	92,3	95,2	113.058	116.331	101.968	87,7	90,2	31,2
Hotels and similar accommodation	50.662	51.140	47.499	92,9	93,8	103.297	104.326	92.732	88,9	89,8	28,4
Holiday and other short-stay accommodation	1.300	2.040	2.163	106,0	166,4	2.531	4.674	3.687	78,9	145,7	1,1
Camps and camping grounds	32	536	31	5,8	96,9	40	844	54	6,4	135,0	0,0
Other accommodation	759	699	548	78,4	72,2	7.190	6.487	5.495	84,7	76,4	1,7
Strani turisti	91.127	134.219	115.553	86,1	126,8	180.295	258.814	224.850	86,9	124,7	68,8
Hotels and similar accommodation	89.542	130.047	113.316	87,1	126,6	175.920	249.288	219.035	87,9	124,5	67,0
Holiday and other short-stay accommodation	1.311	2.268	1.727	76,1	131,7	3.465	5.742	4.359	75,9	125,8	1,3
Camps and camping grounds	135	1.807	429	23,7	317,8	245	3.394	598	17,6	244,1	0,2
Other accommodation	139	97	81	83,5	58,3	665	390	858	220,0	129,0	0,3

²⁾ The Classification of Economic Activities of BiH 2010

*final data

Table 4: Tourist arrivals and nights, by type of organisation of tourist trips

	Individual arrangement						Organised trip					
	Arrivals			Nights			Arrivals			Nights		
	X 2022*	X 2023	Indices X 2023 X 2022	X 2022*	X 2023	Indices X 2023 X 2022	X 2022*	X 2023	Indices X 2023 X 2022	X 2022*	X 2023	Indices X 2023 X 2022
Total	109.988	118.252	107,5	218.521	235.080	107,6	33.892	47.542	140,3	74.832	91.738	122,6
Domestic tourist	44.976	42.391	94,3	93.146	86.709	93,1	7.777	7.850	100,9	19.912	15.259	76,6
Foreign tourist	65.012	75.861	116,7	125.375	148.371	118,3	26.115	39.692	152,0	54.920	76.479	139,3

*final data

METHODOLOGY

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's tourism statistics in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists.

For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, craftsmen, cooperatives, institutions, associations etc.) and their constituent units that are registered according to KD BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other uncategorised accommodation), health care institutions in which person themselves bear the fee for medical rehabilitation or their stay: business entities that deal with the mediation of accommodation of guests in: households, houses, camps, apartments and rooms which are directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on tourists turnover (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made based on reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Data revision

Regular press releases on tourism are published in monthly dynamics and contain preliminary / first results until the final data are published. The first regular revision of data implies that, when publishing data for the next month, the published data from the previous month (t-1) are revised in accordance with the information submitted by the reporting unit. The second regular revision of previously published data is the annual revision, which includes all changes in the data submitted after the first revision, in order to ensure the accuracy of the published data.

The press release clearly indicates what the data are, so that users of the statistics can interpret them correctly. If new statistical standards and concepts are introduced, changes in the research methodology are made, it is necessary to revise the data to ensure the consistency and comparability of data from previous historical series and new data series.

Users will be informed about changes in data and reasons in an appropriate and transparent manner, in regular monthly press releases and other publications for the public, as well as on the website of the BiH Agency for Statistics (www.bhas.gov.ba).

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting. Tourist is registered in every place or establishment where he stays and, therefore, in case of change of place or establishment, he must register again, which results in data ambiguity. Consequently, the statistics registers the number of tourist arrivals, not the number of tourists.

Residence is a place where a person came with the intention of permanent stay. Tourist is registered in every place or establishment where he stays and, therefore, in case he/she changes the place or establishment, he/she must register again,

which results in data ambiguity. Consequently, the statistics register the number of tourist arrivals and not the number of tourists.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Tourist arrivals refer to the number of persons (tourists) who arrived and registered their stay in an accommodation establishment.

Tourist nights refer to every registered overnight stay of a person (tourist) in an accommodation establishment.

Accommodation capacities are presented as the number of rooms, apartments and camping sites, and the number of permanent beds.

Permanent beds are those that are regularly ready-made for renting to guests.

Occupancy rate of permanent beds (net) in the reference period is obtained by dividing the total number of nights by the number of beds on offer and the number of days when the beds are actually available for use during the reference period. The data are expressed as a percentage.

Occupancy rate of bedrooms (net) in the reference period is obtained by dividing the total number of bedrooms used during the reference period by the number of bedrooms available for use during the reference period. The data is expressed as a percentage.

Organization of tourist arrivals represent the way of organising tourist arrangements. Depending on the way of organising, tourist arrangement can be individual or organised (travel agencies).

Symbols

- no occurrence

0,0 value not zero but less than 0,05

Published by the Agency for Statistics of the Bosnia and Herzegovina, 71000 Sarajevo, Zelenih beretki 26

Phone: +387 (33) 911 911 | Telefax: +387 (33) 220 622

E-mail: bhas@bhas.gov.ba | Web site: www.bhas.gov.ba

Responsible persons:

Velimir Jukić, Assistant Director of Business Statistics

Vesna Čužić, Director

Prepared by: Azra Bander Demirović



Please consider the environment before printing this document.