



YEAR XVIII

SARAJEVO, 13/06/2024

NUMBER 3

BUSINESS STATISTICS

Tourism, cumulative

Period, January - April 2024

In the period January - April 2024, tourists made 426,125 visits, which is 5.0% more, and 918,070 overnight stays, which is 3.6% more compared to the same period in 2023.

The number of overnight stays by domestic tourists increased by 5.4%, while the number of overnight stays by foreign tourists increased by 2.7% compared to the same period in 2023. In the total number of overnight stays, the share of domestic tourists is 33.4%, while the share of foreign tourists is 66.6%.

In the structure of overnight stays by foreign tourists, the most overnight stays were achieved by tourists from Croatia (26.1%), Serbia (17.6%), Slovenia (8.2%), Turkey (7.6%), Montenegro (3.8%). Germany (3.4%) and Italy (2.9%), which is a total of 69.6%. Tourists from other countries accounted for 30.4% of overnight stays.

According to the type of accommodation facility, the largest number of overnight stays was realized within the Hotels and similar accommodation sector with a share of 95.0%.

Graph 1: Tourist nights for the period January - April of 2023 and 2024.

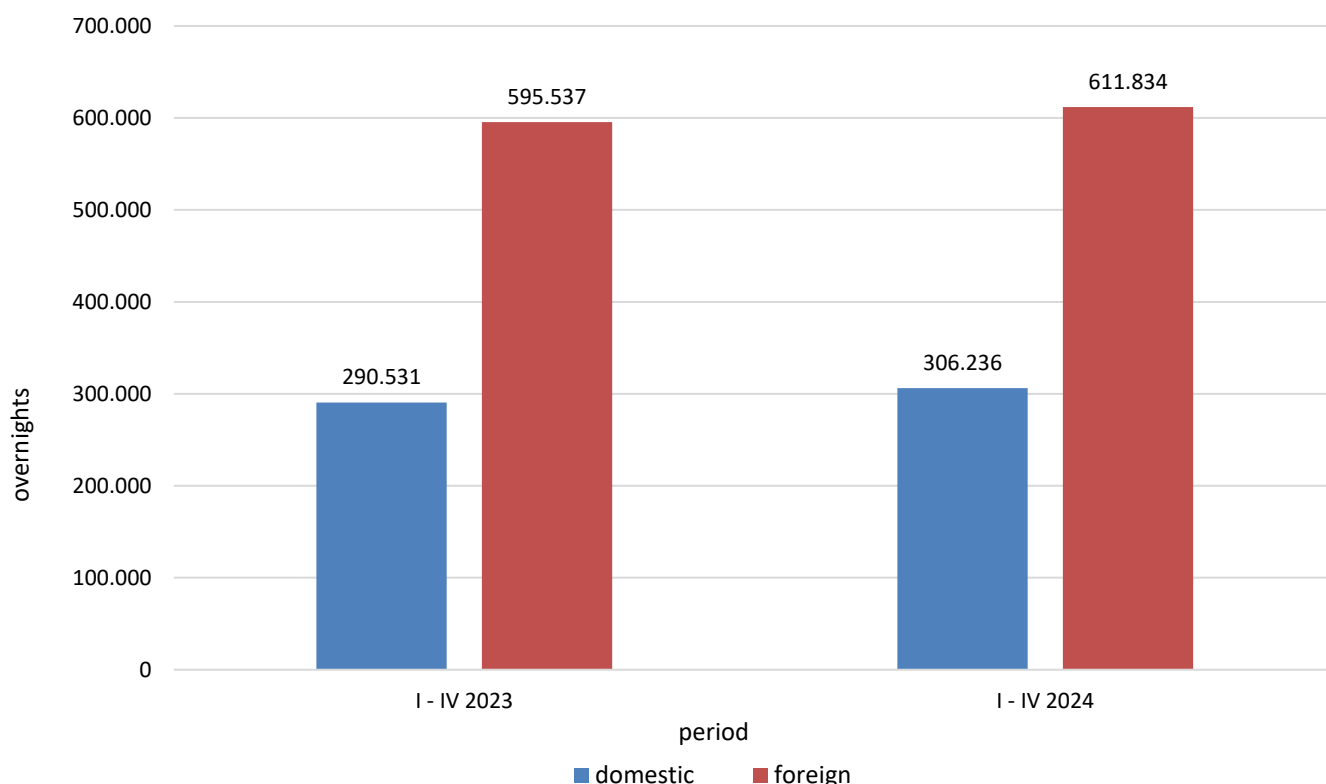
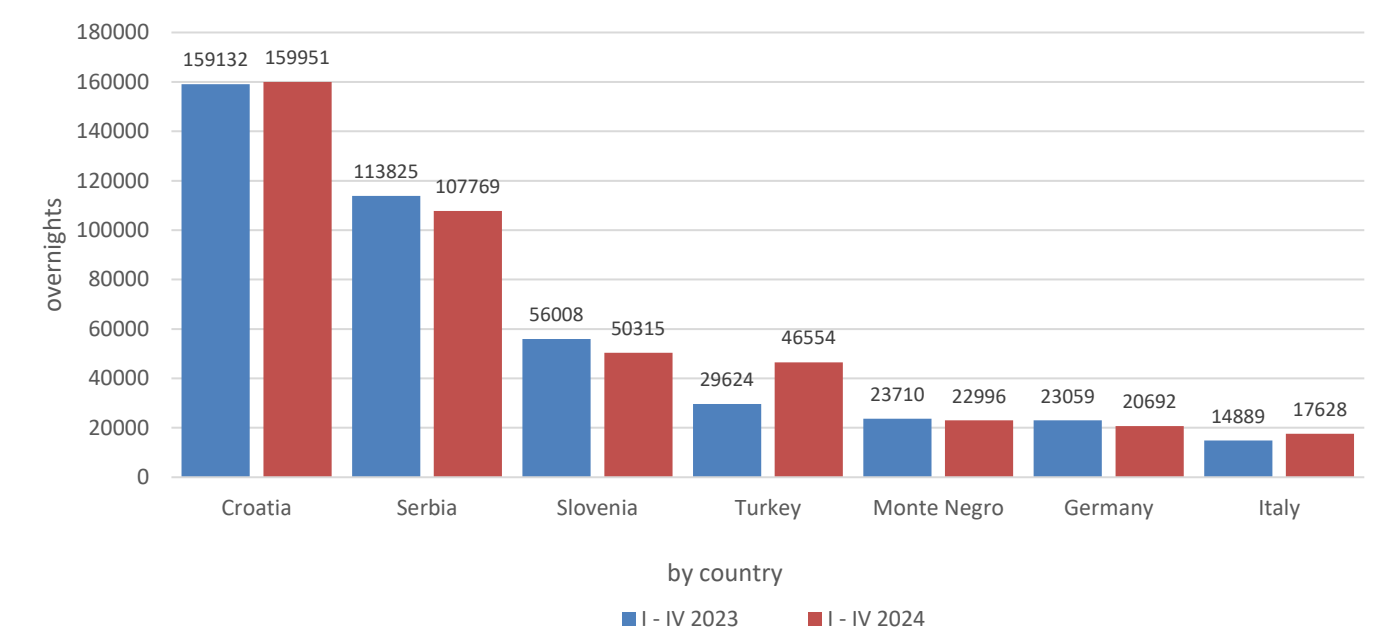


Table 1: Tourist arrivals and overnight stays

	ARRIVALS			OVERNIGHTS			I – IV 2024	
	I -IV 2023*	I - IV 2024	Indicies I - IV 2024 I - IV 2023	I -IV 2023*	I - IV 2024	Indicies I - IV 2024 I - IV 2023	The structure of overnights in %	The average number of overnights per check-in
Total	406.010	426.125	105,0	886.068	918.070	103,6	100,0	2,2
Domestic tourists	147.187	153.402	104,2	290.531	306.236	105,4	33,4	2,0
Foreign tourists	258.823	272.723	105,4	595.537	611.834	102,7	66,6	2,2

*) final data

Graph 2: Overnight stays of foreign tourists by country of residence for the period January - April of 2023 and 2024.



In terms of the length of stay of foreign tourists in our country, New Zealand is in first place with 5.4 nights, Malta 4.3 nights, Iran 4.1 nights, Qatar 3.5 nights and Luxembourg, Romania and the Republic of South Africa with 3.3 each. of overnight stays.

Graph 3: The structure of overnight stays by tourists according to KD BiH¹⁾ in the period January - April 2023 and 2024

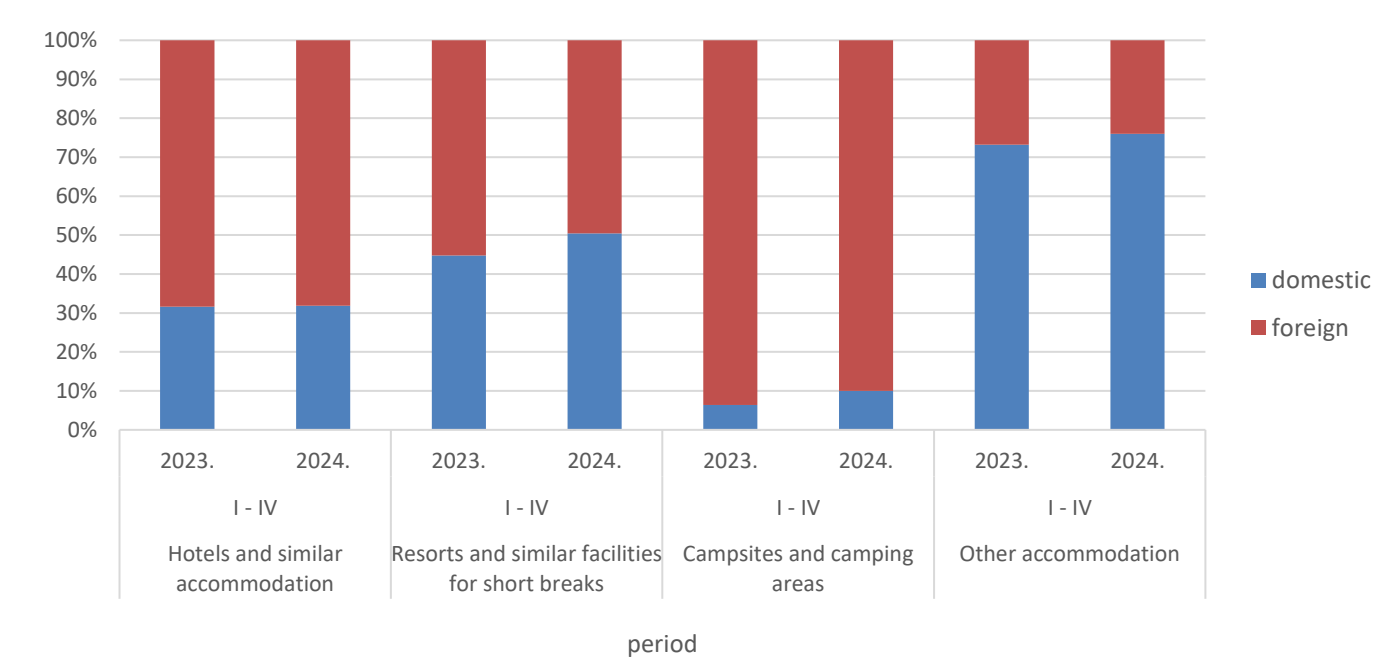


Table 2: Tourist arrivals and overnight stays according to KD BiH ¹⁾

	ARRIVALS			OVERNIGHT STAYS			I – IV 2024
	I -IV 2023*	I - IV 2024	Indicies <u>I - IV 2024</u> I - IV 2023	I -IV 2023*	I - IV 2024	Indicies <u>I - IV 2024</u> I - IV 2023	The structure of overnights in %
TOTAL	406.010	426.125	105,0	886.068	918.070	103,6	100,0
Hotels and similar accommodation	393.268	414.210	105,3	843.180	872.423	103,5	95,0
Resorts and similar facilities for short breaks	9.250	8.820	95,4	19.821	21.623	109,1	2,4
Campsites and camping areas	1.051	719	68,4	1.869	960	51,4	0,1
Other accommodation	2.441	2.376	97,3	21.198	23.064	108,8	2,5
Domestic tourists	147.187	153.402	104,2	290.531	306.236	105,4	33,4
Hotels and similar accommodation	140.635	146.886	104,4	266.363	278.067	104,4	30,3
Resorts and similar facilities for short breaks	4.725	4.657	98,6	8.531	10.543	123,6	1,1
Campsites and camping areas	99	87	87,9	119	96	80,7	0,0
Other accommodation	1.728	1.772	102,5	15.518	17.530	113,0	1,9
Foreign tourists	258.823	272.723	105,4	595.537	611.834	102,7	66,6
Hotels and similar accommodation	252.633	267.324	105,8	576.817	594.356	103,0	64,7
Resorts and similar facilities for short breaks	4.525	4.163	92,0	11.290	11.080	98,1	1,2
Campsites and camping areas	952	632	66,4	1.750	864	49,4	0,1
Other accommodation	713	604	84,7	5.680	5.534	97,4	0,6

* final data

¹⁾Classification of activities of Bosnia and Herzegovina (BiH) 2010

Table 3: Arrivals and overnight stays of foreign tourists by country of residence

	ARRIVALS			OVERNIGHT STAYS			I – IV 2024	
	I -IV 2023*	I - IV 2024	Indicies <u>I - IV 2024</u> I - IV 2023	I -IV 2023*	I - IV 2024	Indicies <u>I - IV 2024</u> I - IV 2023	The structure of overnights in %	The average number of overnights per check-in
TOTAL	258.823	272.723	105,4	595.537	611.834	102,7	100,0	2,2
Albania	1.128	808	71,6	2.757	2.137	77,5	0,3	2,6
Austria	7.515	7.020	93,4	15.498	14.036	90,6	2,3	2,0
Belgium	963	884	91,8	2.098	2.591	123,5	0,4	2,9
Bulgaria	1.467	2.207	150,4	2.965	4.460	150,4	0,7	2,0
Montenegro	10.695	10.336	96,6	23.710	22.996	97,0	3,8	2,2
Czech Republic	1.298	1.074	82,7	2.972	2.260	76,0	0,4	2,1
Denmark	717	642	89,5	1.876	2.027	108,0	0,3	3,2
Estonia	91	100	109,9	349	277	79,4	0,0	2,8
Finland	378	452	119,6	715	1.006	140,7	0,2	2,2
France	2.576	2.506	97,3	6.141	5.910	96,2	1,0	2,4
Greece	848	614	72,4	1.511	1.737	115,0	0,3	2,8
Netherlands	2.806	2.366	84,3	6.331	5.959	94,1	1,0	2,5
Croatia	63.984	62.780	98,1	159.132	159.951	100,5	26,1	2,5
Ireland	543	640	117,9	1.558	2.067	132,7	0,3	3,2
Iceland	70	22	31,4	163	61	37,4	0,0	2,8
Italy	6.685	7.705	115,3	14.889	17.628	118,4	2,9	2,3
Cyprus	101	114	112,9	255	230	90,2	0,0	2,0
Latvia	94	137	145,7	272	392	144,1	0,1	2,9
Lithuania	217	122	56,2	353	309	87,5	0,1	2,5
Luxembourg	217	190	87,6	555	633	114,1	0,1	3,3
Hungary	2.709	3.356	123,9	6.364	5.893	92,6	1,0	1,8
Malta	125	58	46,4	369	249	67,5	0,0	4,3
Norway	879	654	74,4	1.873	1.538	82,1	0,3	2,4
Germany	10.488	9.417	89,8	23.059	20.692	89,7	3,4	2,2
Poland	2.276	2.933	128,9	4.284	5.885	137,4	1,0	2,0
Portugal	344	372	108,1	867	731	84,3	0,1	2,0
Romania	1.094	1.521	139,0	2.406	5.064	210,5	0,8	3,3
Russia	3.830	2.714	70,9	6.727	5.453	81,1	0,9	2,0
Northern Macedonia	3.436	3.299	96,0	8.305	7.013	84,4	1,1	2,1
Slovak Republic	902	964	106,9	1.896	2.010	106,0	0,3	2,1
Slovenia	21.803	21.086	96,7	56.008	50.315	89,8	8,2	2,4

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	ARRIVALS			OVERNIGHT STAYS			I - IV 2024	
	I -IV 2023*	I - IV 2024	Indicies I - IV 2024 I - IV 2023	I -IV 2023*	I - IV 2024	Indicies I - IV 2024 I - IV 2023	The structure of overnights in %	The average number of overnights per check- in
Serbia	49.017	48.384	98,7	113.825	107.769	94,7	17,6	2,2
Spain	1.119	1.149	102,7	3.080	2.338	75,9	0,4	2,0
Switzerland (including Liechtenstein)	2.825	2.790	98,8	5.887	6.144	104,4	1,0	2,2
Sweden	2.251	1.647	73,2	5.219	4.326	82,9	0,7	2,6
Turkey	16.864	28.684	170,1	29.624	46.554	157,1	7,6	1,6
United Kingdom	3.480	4.156	119,4	10.488	12.459	118,8	2,0	3,0
Ukraine	612	929	151,8	1.253	2.449	195,5	0,4	2,6
Other European countries	749	654	87,3	1.984	1.751	88,3	0,3	2,7
Egypt	192	184	95,8	528	590	111,7	0,1	3,2
South Africa	77	88	114,3	177	291	164,4	0,0	3,3
Other African countries	424	435	102,6	1.193	1.693	141,9	0,3	3,9
Canada	685	763	111,4	1.753	1.929	110,0	0,3	2,5
USA	5.725	6.264	109,4	13.874	16.321	117,6	2,7	2,6
Other North American Countries	120	258	215,0	278	577	207,6	0,1	2,2
Brasil	370	726	196,2	816	1.335	163,6	0,2	1,8
Other South and Central American Countries	875	861	98,4	1.722	2.151	124,9	0,4	2,5
Bahrain	347	139	40,1	956	295	30,9	0,0	2,1
India	744	617	82,9	1.524	1.368	89,8	0,2	2,2
Iran	134	102	76,1	342	415	121,3	0,1	4,1
Israel	723	268	37,1	1.662	707	42,5	0,1	2,6
Japan	389	500	128,5	732	836	114,2	0,1	1,7
South Korea	1.600	1.151	71,9	1.905	1.922	100,9	0,3	1,7
Qatar	286	188	65,7	806	654	81,1	0,1	3,5
China	3.798	11.383	299,7	6.973	15.816	226,8	2,6	1,4
Kuwait	833	1.067	128,1	3.008	3.392	112,8	0,6	3,2
Malaysia	2.686	2.385	88,8	3.481	2.990	85,9	0,5	1,3
Oman	1.730	313	18,1	3.534	878	24,8	0,1	2,8
Saudi Arabia	1.265	2.090	165,2	3.185	5.182	162,7	0,8	2,5
United Arab Emirates	4.008	2.252	56,2	10.997	6.885	62,6	1,1	3,1
Other Asian countries	3.646	4.007	109,9	6.302	6.946	110,2	1,1	1,7
Australia	812	843	103,8	1.830	2.632	143,8	0,4	3,1
Mainland New Zealand	71	70	98,6	166	376	226,5	0,1	5,4
Other Oceania Countries	87	283	325,3	175	353	201,7	0,1	1,2

final data

- no occurrence

1) Indices higher than 999

METHODOLOGICAL EXPLANATIONS

The purpose of the statistical survey

The purpose of the statistical survey is to monitor the tourist activity realised in commercial accommodation establishments and to provide internationally comparable BiH's tourism statistics in accordance with current EU Regulations for the tourism statistics.

Observation units

Observation units are all business entities /legal units which are, by the main activity, registered in accommodation activity (division 55 - KD BiH 2010), persons as well as households that rent accommodation establishments to tourists. For the purpose of the survey, Classification of Activities in Bosnia and Herzegovina - KD BiH 2010 was used, and it is fully compliant with the European Classification of Economic Activities - NACE Rev. 2.

Coverage

Reporting units are all business entities (enterprises, craftsmen, cooperatives, institutions, associations etc.) and their constituent units that are registered according to KD BiH 2010 under section : 55.1 (hotels and similar accommodation), 55.2 (holiday and other short - stay accommodation), 55.3 (camps and camping grounds), 55.9 (other uncategorised accommodation), health care institutions in which person themselves bear the fee for medical rehabilitation or their stay: business entities that deal with the mediation of accommodation of guests in: households, houses, camps, apartments and rooms which are directly rented by private persons/households. Survey covers the entire territory of Bosnia and Herzegovina.

Source and methods of data collection

Data on tourists turnover (number of tourist arrivals and tourist nights) are collected from regular monthly report (TU-11 form). Reports are usually made based on reception records in guest books, entities and their parts engaged in organising and arranging of tourists.

Definitions

Tourism means the activity of visitors taking a trip to a main destination outside their usual environment for less than a year, for leisure, business or other personal purpose other than to be employed by a resident entity in the place visited.

Tourist is every person who, outside his place of permanent residence, spends one night in a hotel or some other accommodation facility for reasons of rest, recreation, health, study, sport, religion, family, business, public tasks or meeting.

Residence is a place where a person came with the intention of permanent stay.

Domestic tourist is a person with permanent residence in the BiH who spends at least one night in a hotel or same other accommodation establishment outside their place or residence.

Foreign tourist is every person with permanent residence outside in BiH who temporarily resides in BiH and who spends at least one night in a hotel or same other accommodation establishment.

Symbols

- no occurrence

0,0 value not zero but less than 0,05

1) Indices greater than 999

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