AGENCIJA ZA STATISTIKU BOSNE I HERCEGOVINE
AGENCY FOR STATISTICS OF BOSNIA AND HERZEGOVINA

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POSLOVNE STATISTIKE

BUSINESS STATISTICS

INDEKSI PROIZVODNJE U GRAĐEVINARSTVU U BOSNI I HERCEGOVINI
TREĆI KVARTAL 2026.

INDICES OF PRODUCTION IN CONSTRUCTION IN BOSNIA AND HERZEGOVINA
3rd QUARTER 2026

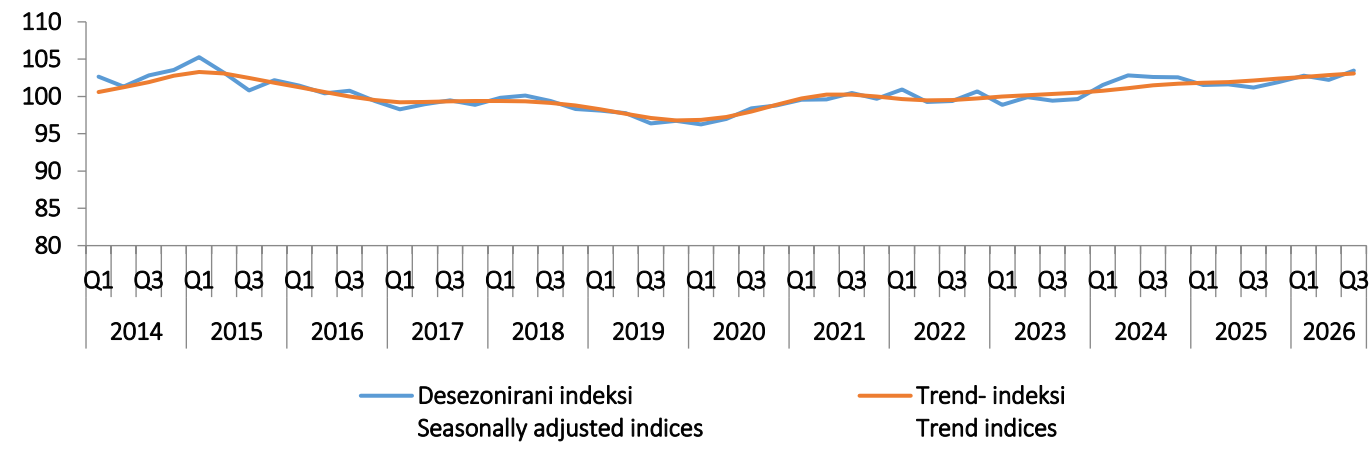
Ukupna desezonirana proizvodnja u građevinarstvu[1] u Bosni i Hercegovini trećem kvartalu 2026. u poređenju sa drugim kvartalom 2026. bilježi rast za 1,3%. Posmatrano prema vrsti građevinskih objekata, u istom periodu na objektima visokogradnje zabilježen je rast za 0,1%, a na objektima niskogradnje rast za 2,0%.

The total seasonally adjusted production in construction[1] *in Bosnia and Herzegovina in third quarter 2026, as compared to second quarter 2026, increased by 1.3%. By types of construction, in the same period, it increased by 0.1% on the building constructions and increased by 2.0% on the civil engineering works.*

Ukupna kalendarski prilagođena proizvodnja u građevinarstvu[2] u Bosni i Hercegovini u trećem kvartalu 2026. u poređenju sa trećim kvartalom 2025. bilježi rast za 2,6%. Posmatrano prema vrsti građevinskih objekata, u istom periodu na objektima visokogradnje zabilježen je rast za 1,8%, a na objektima niskogradnje rast za 3,1%.

The total working day adjusted production in construction[2] *in Bosnia and Herzegovina in third quarter 2026, compared to third quarter 2025, increased by 2.6%. If compared by types of construction works, then, in the same period, it increased by 1.8% on the building constructions and increased by 3.1% on the civil engineering works.*

Grafikon 1. Indeksi proizvodnje u građevinarstvu u BiH, I Q 2014. - III Q 2026.
Graph 1. Indices of production in construction in BiH, I Q 2014 - III Q 2026



1) Podaci koji se uspoređuju s podacima od prethodnog kvartala (tzv.kvartalna uporedba) prema Eurostatovoj terminologiji i praksi su desezonirane stope rasta, u skladu s Uredbom Vijeća (EZ-a) br. 1165/98 i preporukama o kratkoročnim statistikama za prezentaciju i interpretaciju indeksa građevinskih radova.

2) Podaci koji se uspoređuju s podacima istog kvartala prethodne godine (tzv. godišnja uporedba), prema Eurostatovoj terminologiji i praksi jesu kalendarski prilagođeni indeksi.

1) Data compared to those of the previous quarter (the so-called quarter -on- quarter comparison) according to the Eurostat's terminology and practice are seasonally adjusted growth rates, in line with the Council Regulation No. 1165/98 of the EU and the STS recommendations for the presentation and interpretation of the construction work indices.

2) Data compared to those of the same quarter of a previous year (the so--called year-on-year comparison) according to the Eurostat's terminology and practice is working-day adjusted indices.

Tabela 1.1 GRAĐEVINSKI RADOVI – KVARTALNE STOPE PROMJENA IZRAČUNATE IZ DESEZONIRANIH INDEKSA, III KVARTAL 2026.

Table 1.1 CONSTRUCTION WORKS – QUATER-ON-QUARTER GROWTH RATES CALCULATED ON BASIS OF SEASONALLY ADJUSTED INDICES, III QUARTER 2026

	Q2. 2025. / Q1. 2025.	Q3. 2025. / Q2. 2025.	Q4. 2025. / Q3. 2025.	Q1. 2026. / Q4. 2025.	Q2. 2026. / Q1. 2026.	Q3. 2026. / Q2. 2026.	
Ukupno građevinski radovi	0,1	-0,4	0,7	0,8	-0,6	1,3	*Total construction works*
Prema vrsti građevina							*According to type of construction works*
-na objektima visokogradnje	-0,3	0,8	-0,1	0,4	0,7	0,1	*-on building constructions*
-na objektima niskogradnje	0,3	-1,1	1,3	1,1	-1,4	2,0	*-On civil engineering works*

Tabela 1.2 GRAĐEVINSKI RADOVI – GODIŠNJE STOPE PROMJENA IZRAČUNATE IZ KALENDARSKI PRILAGOĐENIH INDEKSA, III KVARTAL 2026.

Table 1.2 CONSTRUCTION WORKS – YEAR-ON-YEAR GROW RATES CALCULATED ON BASIS OF WORKING-DAY ADJUSTED INDICES, III QUARTER 2026

	Q2. 2025. / Q2. 2024.	Q3. 2025. / Q3. 2024.	Q4. 2025. / Q4. 2024.	Q1. 2026. / Q1. 2025.	Q2. 2026. / Q2. 2025.	Q3. 2026. / Q3. 2025.	Q1.-Q3. 2026. / Q1.-Q3. 2025.	
Ukupno građevinski radovi	-1,4	-1,4	-0,9	1,4	0,7	2,6	1,6	*Total construction works*
Prema vrsti građevina								*According to type of construction works*
-na objektima visokogradnje	0,7	1,7	-0,3	-0,2	2,3	1,8	1,3	*-on building constructions*
-na objektima niskogradnje	-2,7	-3,2	-1,3	2,4	-0,3	3,1	1,7	*-On civil engineering works*

Tabela 1.3 GRAĐEVINSKI RADOVI – IZVORNI (NEPRILAGOĐENI) INDEKSI UKUPNO I PREMA VRSTI GRAĐEVINSKIH RADOVA, III KVARTAL 2026.

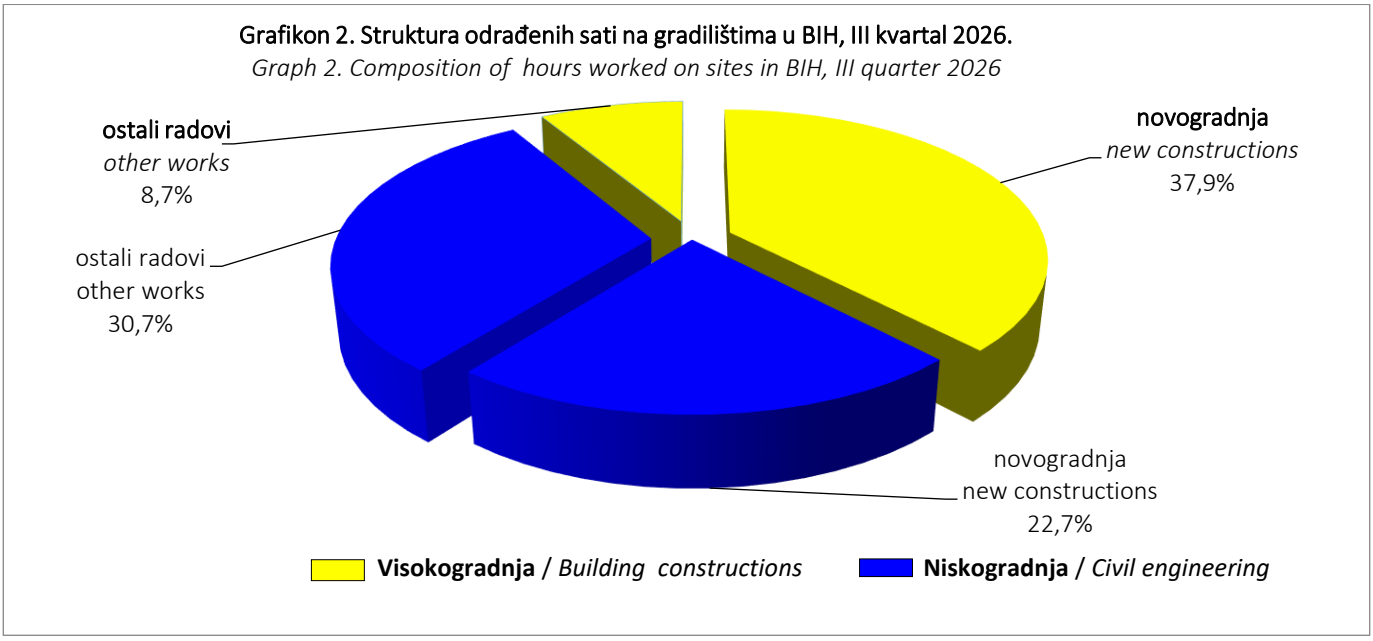
Table 1.3 CONSTRUCTION WORKS – GROSS (UNADJUSTED) INDICES, TOTAL AND ACCORDING TO TYPES OF CONSTRUCTION WORKS, III QUARTER 2026

	Struktura *Structure*	Q3. 2026. Ø 2025	Q3. 2026. Q3. 2025.	Q1. – Q3. 2026. Q1. – Q3. 2025.	
Ukupno građevinski radovi	100,0	106,7	102,8	101,4	*Total construction works*
Prema vrsti građevina					*According to type of construction works*
-na objektima visokogradnje	35,9	103,9	102,0	101,2	*-on building constructions*
-na objektima niskogradnje	64,1	108,3	103,3	101,5	*-On civil engineering works*

Tabela 2. STRUKTURA ODRAĐENIH SATI NA GRADILIŠTIMA, PREMA VRSTAMA GRAĐEVINA I RADOVA, III KVARTAL 2026. (u %)

Table 2 COMPOSITION OF HOURS WORKED ON SITES, BY TYPES OF CONSTRUCTIONS AND TYPES OF WORKS, III QUARTER 2026 (in %)

	Q3. 2026.			
	Ukupno *Total*	Novogradnja *New constructions*	Ostali radovi[1)] *Other works[1)]*	
Ukupno	100,0	60,6	39,4	*Total*
-Na objektima visokogradnje	46,6	37,9	8,7	*-On building constructions*
-Na objektima niskogradnje	53,4	22,7	30,7	*-On civil engineering works*



[1)] Rekonstrukcije (poboljšanja postojećih građevina), popravci i održavanje

[1)] Reconstructions, repair works and maintenance of existing constructions

METODOLOŠKA OBJAŠNJENJA

U ovom saopćenju indeksi proizvodnje u građevinarstvu prikazani su na međugodišnjoj lančanoj osnovi i na stalnoj baznoj godini 2015. = 100 u skladu s Uredbom Vijeća EU-a o kratkoročnim statistikama *(Short-Term Statistics)*, br. 1165/98. i njenim izmjenama i dopunama. Agencija za statistiku BIH započela je s dostavljanjem tromjesečnih indeksa građevinskih radova u Eurostat koji također objavljuje indekse proizvodnje u građevinarstvu na internet stranicama http://ec.europa.eu/eurostat/euroindicators kao jednog od Glavnih europskih ekonomskih pokazatelja (tzv. GEEP) na stalnoj baznoj godini 2021. = 100, čime se omogućuje neposredna usporedbu kretanja građevinskih radova BiH s državama članicama EU-a. Indeks proizvodnje u građevinarstvu u BiH potpuno je usklađen s europskim standardima.

Indeks proizvodnje u građevinarstvu jedan je od glavnih kratkoročno-poslovnih pokazatelja. Njime se aproksimira razvoj obima ukupne građevinske proizvodnje u sektoru građevinarstva, i raščlanjeno na njegove najvažnije komponente radova na objektima visokogradnje i niskogradnje. Analiza se temelji na Klasifikaciji vrsta građevinskih objekata.

Pravna i metodološka osnova

Kvartalni izvještaj građevinarstva (K KPS GRAĐ-21) provodi se u BIH od strane entiteta i distrikta Brčko na temelju Zakona o statistici BiH (Sl. glasnik BiH br. 26/04 i 42/04) kao i odgovarajućim entitetskim zakonima.

Koncepti i definicije koji se primjenjuju u istraživanjima K KPS GRAĐ-21 u BIH usklađeni su s konceptima i definicijama iz Metodologije za kratkoročne poslovne statistike EU-a (Tema 4, ISSN 1725-0099, Europska zajednica, 2006.) i Uredbe Komisije (EZ-a) br. 1503/2006. o definicijama varijabli, popisu varijabli i učestalosti prikupljanja podataka.

Pokrivenost i obuhvat

Kvartalni izvještaj građevinarstva (K KPS GRAĐ-21) prikuplja se za poslovne subjekte ili njihove dijelove koji su u Statističkom poslovnom registru poslovnih subjekata razvrstani u područje F Građevinarstvo u skladu sa KD BiH 2010.

Podaci se odnose na građevinske radove (na novim građevinama, rekonstrukcijama, popravcima i održavanju postojećih građevina) izvršene na području Bosne i Hercegovine. Razvrstavanje građevina i radova izvršeno je prema Klasifikaciji vrsta građevina – KVGO BiH, koja je usklađena s klasifikacijom koju propisuje Eurostat (Classifications of Types of Constructions – CC, final version).

Metoda kalkulacije

Indeksi obima građevinskih radova temelje se na odrađenim satima radnika na gradilištima prema Metodologiji za kratkoročne poslovne statistike, tumačenje i smjernice na temu Industrija, trgovina i usluge, ISSN 1725-0099, Europske zajednice, 2006.

NOTES ON METHODOLOGY

In this first release, indices of production in construction are presented on the inter-annual chain basis and on the fix base year 2015 = 100, in line with the Council Regulation (EC) concerning Short-Term Statistics No. 1165/98 and its amendments. Agency for statistics of BIH started with delivery of the indices of production in construction for the BiH on the quarterly basis to Eurostat which publishes it on the Eurostat's web site http://ec.europa.eu/eurostat/ as one of the principal European economic indicators (the so-called PEEIs) presented on the base year 2021=100, which provides basis for a direct comparison of the development of the construction production between the BiH and the Member States. The indices of production in construction for BiH are fully harmonised with the European standards.

The index or production in construction is one of the principal short-term business indicators. It approximates the evolution of the volume of production in construction within the construction sector, broken down into building construction and civil engineering works. The breakdown on the building construction and civil engineering works are based on the Classification of types of construction.

Legal and methodological framework

The Quarterly Report on construction (K KPS GRAĐ-21) is carried out in BiH by the entities and District Brčko on the basis of the Official Law on Statistics of BiH (Official Gazette Nos 26/04 and 42/04) as well as entities laws, respectively.

Concepts and definitions used in the K KPS GRAĐ-21 Surveys are harmonised in BiH with the EU Methodology of Short-Term Business Statistics (Theme 4, ISSN 1725-0099; European Communities, 2006) as well as with the Commission Regulation (EC) No 1503/2006 on definitions of variables, list of variables and frequency of data compilation.

Scope and coverage

The Quarterly Report on construction (K KPS GRAĐ-21) is collected from business entities and their parts classified in the Statistical Business Register of Business into section F Construction according to the KD BiH 2010.

Data refer to all construction works (new constructions and reconstructions, maintenance and repair works on existing constructions) done on the territory of the BiH. Constructions and works are classified according to the Classifications of Types of Constructions (EU CC)– KVGO BIH which is harmonized with appropriate classification prescribed by Eurostat (Classifications of Types of Constructions – CC, final version).

Calculation method

The volume indices of construction works are based on the number of hours worked on sites, according to the Methodology of short-Term Business Statistics, Interpretation and Guidelines, Theme: Industry, Trade and Services, ISSN 1725-0099, European Communities, 2006.

Ponderi za izračun indeksa proizvodnje u građevinarstvu temelje se na vrijednosti izvršenih građevinskih radova.

Prezentacija serija indeksa
Indeksi proizvodnje u građevinarstvu u ovom saopštenju prikazuju se kao izvorni (neprilagođeni) indeksi, desezonirani indeksi (iz kojih je isključen utjecaj kalendarskih dana i sezonske sastavnice), kalendarski prilagođeni indeksi (iz kojih je isključen utjecaj kalendarskih dana, npr. broj radnih dana, nacionalni blagdani, učinak Uskrsa itd.) te trend-indeksi (desezonirani indeksi iz kojih je isključen utjecaj slučajne sastavnice).

Desezoniranje i kalendarska prilagodba provedeni su s pomoću programskog alata "Demetra" – Eurostat, verzija 2.2.0, primjenom metode TRAMO-SEATS na kvartalnoj seriji indeksa (Ø 2021. = 100), koja počinje indeksom za prvi kvartal 2005. Izračunate serije indeksa proizvodnje u građevinarstvu usporedive su s onima koje objavljuje Eurostat.

Desezonirani indeksi
Pod pojmom "desezonirani indeksi" podrazumijeva se da su podaci prilagođeni za sezonu i kalendarske dane. U skladu s Eurostatovim preporukama i Uredbom Vijeća (EZ-a) br. 1165/98., podaci koji se uspoređuju sa podacima iz prethodnog razdoblja (tzv. kvartalna usporedba prema Eurostatovoj terminologiji i praksi) prikazuju se u desezoniranom obliku indeksa građevnih radova ili iz njih izračunatih stopa rasta).

Kalendarski prilagođeni indeksi
Pod pojmom "kalendarski prilagođeni indeksi" podrazumijeva se da su podaci prilagođeni za kalendarske dane. U skladu s Eurostatovim preporukama i Uredbom Vijeća (EZ-a) br. 1165/98., podaci koji se uspoređuju sa podacima iz istog tromjesečja prethodne godine (tzv. godišnja usporedba prema Eurostatovoj terminologiji i praksi) prikazuju se u kalendarski prilagođenom obliku indeksa građevnih radova ili iz njih izračunatih stopa rasta.

Weights used for calculation of the indices of production in construction are based on the value of construction works.

Indices series presentation
The indices of production in construction are presented in this release as gross (non-adjusted) indices, seasonally adjusted indices (in which the effect of certain calendar days and the seasonal effect have been excluded), working-day adjusted indices (in which the effect of certain calendar days has been excluded, e.g., the number of working days, national holidays, Easter etc.) and trend indices (seasonally adjusted indices from which the random component effect has been excluded).

The seasonal and working-day adjustment were done by applying the "Demetra" programme interface – Eurostat, version 2.2.0, by using the TRAMO/SEATS Method on the monthly index series (Ø 2015 = 100), which begins with the index for first quarter of 2005. Calculated series of indices of production in construction are comparable to those published by Eurostat.

Seasonally adjusted indices
The term seasonally adjusted indices indicate that data are adjusted for both seasonal and working-day effects. In line with the Eurostat's Recommendations and the Council Regulation No 1165/98, data that are compared to those of the previous quarter (the so-called quarterly comparison – according to the Eurostat's terminology and practice) are presented in a seasonally adjusted form of construction works indices or its grows rates).

Working-day adjusted indices
The term working day adjusted indices indicate that data are adjusted only for working-day effects. In line with the Eurostat's Recommendations and the Council Regulation No 1165/98, data that are compared to those of the same quarter of a previous year (the so--called annual comparison according to the Eurostat's terminology and practice) are presented in a working-day adjusted form of industrial construction works indices or its grows rates.

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